

(Q2)2018





Contents

S	Subject	Page Number
2	contents	Γ
3	Introduction	٣
4	Survey Key Features	٤
6	Definitions and Concept	0
8	Survey Methodology	V
11	Survey Results	q





Introduction

Internal trade survey of annually quarter is defined as a set of economic data and statistics that used in a short term in measuring trade sector performance to evaluate sector growth as well as know the strength or weakness of the sector. Furthermore, Internal trade activity is one of essential economic activities since it contributes to domestic product and labor force exactly like the retail activity which is considered as a link between producers and consumers. The data of this survey has been collected through field visits, as researchers visited the establishments and completed data according to the survey form items. Also, all large establishments have been covered in this survey. However, a representative sample has been used for small, very small, and medium establishments. Moreover, the trade indicators survey is a periodic study that focuses on the properties and components of institutions involved in vehicle sales and repair activities, wholesale and retail trade. Internal trade indicators survey of annually quarter is significant as it provides short-term indicators on the number of employees by gender and nationality, employees' compensations that need to be paid, operating expenses, in addition to operating revenues (sales) that include electronic sales. In conclusion, GASTAT would like to express its deep thanks to all those who participated in this survey, particularly the establishments that work in the internal trade sector for their cooperation in providing GASTAT with required statistical data. It is worth mentioning that GASTAT hopes that all planners and researchers of this field would benefit from the information mentioned in this report. Therefore, please provide us with any comments that might help in improving this report in the future.

> **General Authority for Statistics** Department of Industry and Business Statistics





Survey key features

First: Survey objectives

1. providing updated statistical data to help decision makers reduce unemployment and increase

employment in the private sector in the internal trade activity.

- 2. Knowing the volume of internal trade activity (wholesale and retail) in a short time.
- 3. Measuring internal trade activity growth rates as well as guarterly fluctuations.
- 4. knowing the volume of electronic sales of net sales in the market.
- 5. Recognizing the average number of employees, employees' compensations, operating expenses, operating revenues (sales), electronic sales and the change of fixed assets in internal trade sector.

Second: Benefits

The internal trade survey data supports decision makers and planners in Saudi labor market.

The survey

indicators help in developing programs and plans that aim at increasing the job opportunities and

decrease unemployment. Regional and international organizations, researchers, academics, and

who are interested in labor market may get benefited from the outputs of this survey by using them in

their reports, studies, and research.

Third: Survey coverage

The survey covers establishments involved in the sale and repair activity of motor vehicles and motorcycles. Moreover, it covers wholesale and retail trade establishments excluding motor vehicles and motorcycles according to ISIC4.

Fourth: Survey sample:

A stratified random sample, which includes all internal trade activities at the level of the fourth limit according to (ISIC4), was selected. It consists of (11,300) establishments distributed on(13)administrative regions.





Fifth: Training

An integrated training program was held for all survey participants including employees and collaborators. The training schedule of the program aims at identifying survey objectives, data collection method, and how to deal with establishments. It also answers all expected questions through special lectures with a detailed explanations.

General definitions and concepts 1-Institution

It is an economic unit of business with a legal entity that has a fixed position in which a certain economic

activity is carried out, owned by a person, a group of persons, a company, a semi-governmental sector or an enterprise. Additionally, it is the smallest economic unit that can have data on workers and their compensation, as well as expenditure, revenues and capital formation.

2-Economic activity

What is performed or provided by the institution, work or services to achieve a return. It should be noted that institutions sometimes do not achieve a return as in the case of charities that rely on donations.

3-Workers

All individuals (Saudis and non-Saudis) who are already working whether paid or unpaid work, and the owners of the institutions, their families or their employees, whether they work full time or part thereof, whether they are permanent or temporary male or female. Regardless of whether their wages are paid on a daily, weekly or monthly basis, including partners and members of joint stock companies, heads of directors and members of the boards of directors, as well as employees with paid leave.

4-Compensations of employees

All payable amounts that should be paid periodically by the institution to its employees during the year including wages and salaries for regular working hours and fixed bonuses, as well as all types of benefits and allowances such as housing and social insurance





5- Operating expenses

All the institutions' expenses as a result of its economic activity, whether it was purchased in the same

year or from purchases made in previous years.

6- Operating revenues (Sales)

The sales of the goods that purchased for the purpose of selling them in the same condition, for which purchases were made for theses goods, whether the sales were for the main activity (wholesale or retail), or were for the secondary activity (wholesale or retail), and it also includes cash revenues earned as a result of the maintenance and repair of motor vehicles or other minor activities performed by the establishments.

7-Change in fixed assets

It is the identifying of fixed assets (holdings) and changes in the form of purchased additions or exclusions.

8- Value of Electronic sales

All sales are realized as a result of an established practice of electronic sales, whether directly or through an intermediary.

Methodology of the survey

Search for needs

A workshop was held for the survey on 30/3/2017 at GASTAT with the participation of a number of officials of the Ministry of Commerce and Investment, Small and Medium Enterprises General Authority, Council of Saudi Chambers, Job Creation Commission and businessmen of the private sector, in order to determine the requirement of those entities to provide the required data and to consider their opinions before the implementation of the survey.

Survey form design

The survey form included geographic data which are locational data to determine the location of the establishment. It also included economic data such as an accurate description of the economic establishment's activity, data on the number of employees and their compensation, data on expenditure and sales (revenues), change in fixed assets, as well as sales through the Internet.





Sample selection

The optimal size of the main sample was determined to meet the survey objectives at the Kingdom level and administrative regions, the sampling units were then withdrawn to the main sample, including the counting areas distributed to all the administrative regions. Prior to the withdrawal of the primary sampling units (enumeration areas) of the main sample, small enumeration areas or located in remote areas were integrated in order to replace them with similar counting areas to ensure proper representation for those classes and to obtain accurate results and estimates for all classes.

Data collection method

The survey data collection process is conducted by using personal interview method by qualified researchers under the direct supervision of GASTAT staff.

Data collection tools

Data collection is done on the field through the electronic survey form by using the tablet designed for this purpose, which contains the data of small and very small enterprises as well as the paper survey form, which is delivered to large and medium enterprises. Then data are entered by using tablets, and also by using special links for self-fulfillment by the enterprises.

Upload and archive data and metadata collected on databases

It is done by using field researchers in different regions of the Kingdom for the synchronization feature available on tablets, the survey data are transferred directly to the database at the headquarter of the

Authority to be stored for review and processing.

Evaluation and data quality

The main lines of data quality application are as follows:

- o Development and preparation of various software to examine the data and ensure its accuracy and validity.
- o Ensure that the researcher arrives at the desired site and complies with the time of the survey.
- o Frequent periodic visits are made by a team of specialists at the Authority to every city included in the survey according to specific timetable.
- o The quality sample is automatically withdrawn at the city and researcher level.
- o Special follow-up from quality monitors during field work also after the completion of the survey.
- o Consider the feedback and suggestions received from clients.
- o Evaluate the work periodically and follow up the international updates in this regard.
- o Make the necessary procedures and steps to improve data quality.





Survey Results

Table 1 جدول 1

عدد المنشآت حسب النشاط الاقتصادي خلال الربع الثاني 2018

No. of establishments by economic activity, 2nd. Qrt. 2018

	Economic activity	عدد المنشآت No. of establishments	النشاط الاقتصادي
45	Wholesale and retail trade and repair of motor vehicles and motorcycles	90,752	45 بيع وإصلاح المركبات ذات المحركات والدراجات النارية
46	Wholesale trade, except of motor vehicles and motorcycles	34,555	46 تجارة الجملة، باستثناء المركبات ذات المحركات والدراجات النارية
47	Retail trade, except of motor vehicles and motorcycles	333,603	47 تجارة التجزئة، باستثناء المركبات ذات المحركات والدراجات النارية
	Total	458,910	الجملة

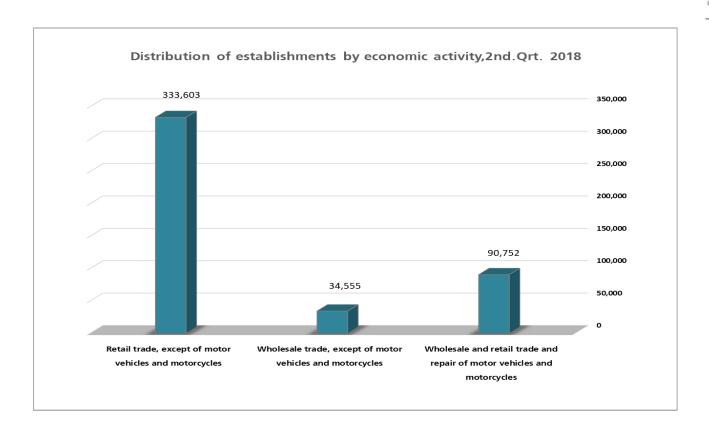






Table 2 جدول 2

عدد المشتغلين السعوديين حسب النشاط الاقتصادي خلال الربع الثاني 2018

No. of Saudis employees by economic activity,2nd.Qrt. 2018

	No. of Saudi	سعودیین emp lyees	عدد المشتغلين الا	
Economic activity	جملة	أناث	ذكور	النشاط الاقتصادي
	Total	Female	Male	
45 Wholesale and retail trade and repair of motor vehicles and motorcycles	82,486	749	81,737	45 بيع وإصلاح المركبات ذات المحركات والدراجات النارية
46 Wholesale trade, except of motor vehicles and motorcycles	68,877	2,082	66,794	46 تجارة الجملة، باستثناء المركبات ذات المحركات والدراجات النارية
47 Retail trade, except of motor vehicles and motorcycles	282,810	10,820	271,991	47 تجارة التجزئة، باستثناء المركبات ذات المحركات والدراجات النارية
Total	434,173	13,651	420,522	الجملة

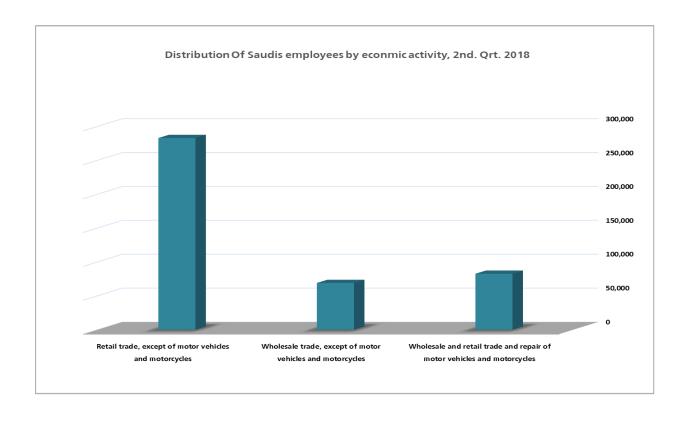






Table 3 جدول 3

عدد المشتغلين غير السعوديين حسب النشاط الاقتصادي خلال الربع الثاني 2018

No. of Non-Saudi employees by economic activity,2nd.Qrt. 2018

		No. of Non-Saudi e	mplyees لسعوديين	عدد المشتغلين غير ا	
	Economic activity		أناث	ذكور	النشاط الاقتصادي
		Total	Female	Male	
45	Wholesale and retail trade and repair of motor vehicles and motorcycles	304,538	28	304,510	45 بيع وإصلاح المركبات ذات المحركات والدراجات النارية
46	Wholesale trade, except of motor vehicles and motorcycles	174,797	807	173,990	46 تجارة الجملة، باستثناء المركبات ذات المحركات والدراجات النارية
47	Retail trade, except of motor vehicles and motorcycles	771,650	2,933	768,716	47 تجارة التجزئة، باستثناء المركبات ذات المحركات والدراجات النارية
	Total	1,250,985	3,768	1,247,216	الجملة



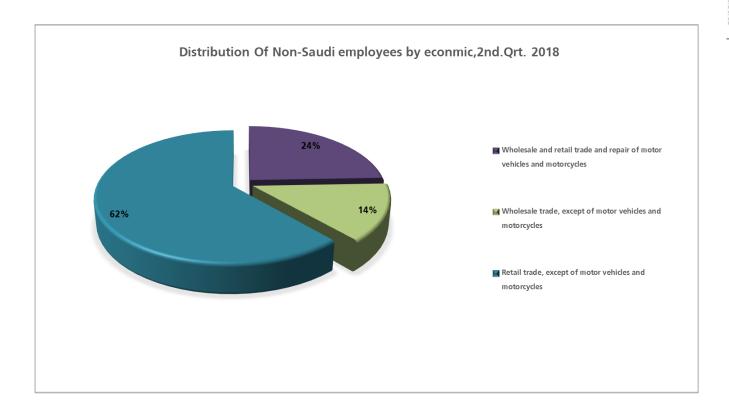




Table 4 جدول 4

عدد المشتغلين حسب النشاط الاقتصادي خلال الربع الثاني 2018

No. of employees by economic activity,2nd.Qrt. 2018

	No. of emplyee	لین ۶	عدد المشتغ	
Economic activity	جملة	أناث	ذكور	النشاط الاقتصادي
	Total	Female	Male	
45 Wholesale and retail trade and repair of motor vehicles and motorcycles	387,024	777	386,247	45 بيع وإصلاح المركبات ذات المحركات والدراجات النارية
46 Wholesale trade, except of motor vehicles and motorcycles	243,674	2,889	240,784	46 تجارة الجملة، باستثناء المركبات ذات المحركات والدراجات النارية
47 Retail trade, except of motor vehicles and motorcycles	1,054,460	13,753	1,040,707	47 تجارة التجزئة، باستثناء المركبات ذات المحركات والدراجات النارية
Total	1,685,157	17,419	1,667,738	الجملة

Source: General Organization for Statistics (Internal Trade Survey Q2 2018)



Distribution of employees by econmic activity,2nd.Qrt. 2018 Wholesale and retail trade and repair of motor vehicles and motorcycles 23% 15% Wholesale trade, except of motor vehicles and motorcycles Retail trade, except of motor vehicles and motorcycles



Table 5 جدول 5

متوسط التعويضات الشهرية المدفوعة للمشتغلين حسب النشاط الاقتصادي خلال الربع الثاني 2018

Average monthly compensation paid to employees by economic activity,2nd.Qrt. 2018

	متوسط	Comen	sation المشتغلين	تعويضان	حملة المشتغلين	
Economic activity	التعويضات	جملة	إناث	ذكور	جسه استعدین	النشاط الاقتصادي
	Avg. compensation	Total	Female	Male	Total	
45 Wholesale and retail trade and repair of motor vehicles and motorcycles	2,337	2,713,752,031	4,899,096	2,708,888,233	387,024	بيع وإصلاح المركبات ذات المحركات 45 والدراجات النارية
46 Wholesale trade, except of motor vehicles and motorcycles	2,313	1,690,963,898	20,324,938	1,670,623,744	243,674	تُجارةُ الْجملة، بَاستثناء المركبات ذات 46 المحركات والدراجات النارية
47 Retail trade, except of motor vehicles and motorcycles	2,281	7,216,943,337	90,661,657	7,126,397,451	1,054,460	تجارةُ التجزئُة، باستثناء المركبات ذات 47 المحركات والدراجات النارية
Total	2,299	11,621,659,266	115,885,691	11,505,909,428	1,685,158	الجملة

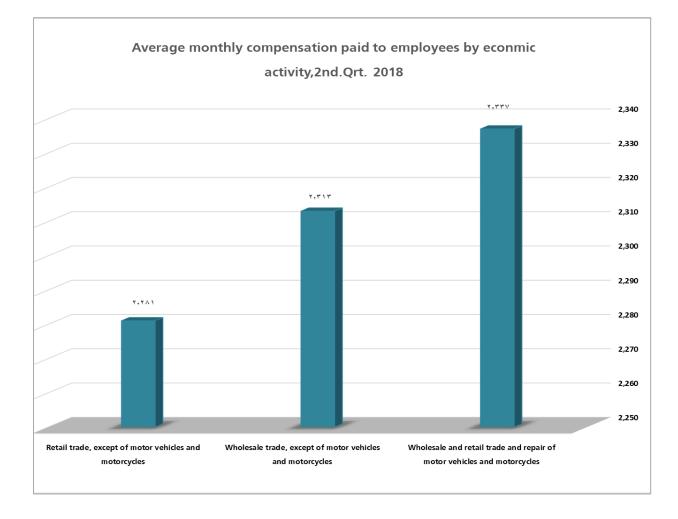






Table 6 جدول 6

النفقات والإيرادات التشغيلية(المبيعات) حسب النشاط الاقتصادي خلال الربع الثاني 2018

Operating expendetures and revenues by economic activity,2nd.Qrt. 2018

Economic activity	الإيرادات التشغيلية(المبيعات)	النفقات التشغيلية	النشاط الاقتصادي
Lionolinic activity	Revenues (Sales)	Expendetures	ក្នុរសាធារា ក្រពាររា
45 Wholesale and retail trade and repair of motor vehicles and motorcycles	35,386,612,212	19,271,712,225	45 بيع وإصلاح المركبات ذات المحركات والدراجات النارية
46 Wholesale trade, except of motor vehicles and motorcycles	54,661,337,057	34,042,198,403	46 تجارة الجملة، باستثناء المركبات ذات المحركات والدراجات النارية
47 Retail trade, except of motor vehicles and motorcycles	58,939,068,291	35,998,653,365	47 تجارة التجزئة، باستثناء المركبات ذات المحركات والدراجات النارية
Total	148,987,017,561	89,312,563,993	الجملة



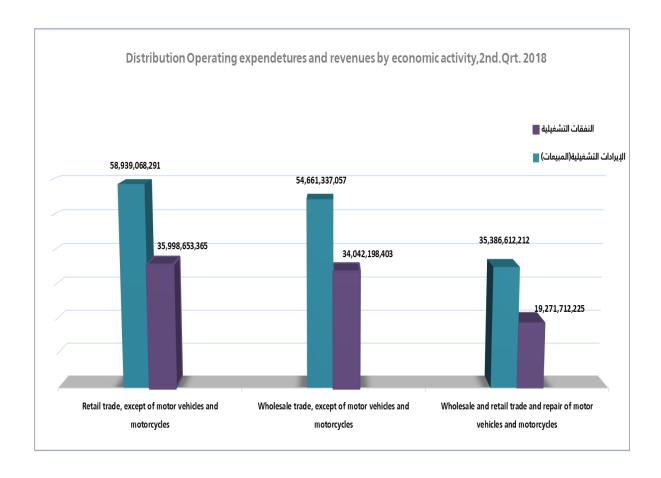




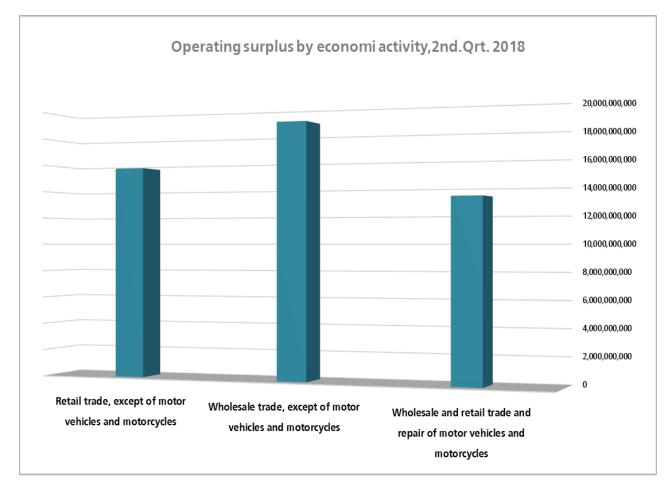
Table 7 جدول 7

فائض التشغيل حسب النشاط الاقتصادي خلال الربع الثاني 2018

Operating surplus by economi activity,2nd.Qrt. 2018

Economic activity	فائض التشغيل	النشاط الاقتصادي
Leononne activity	Operating surplus	<i>்</i> பூவட்டிய தடைப
45 Wholesale and retail trade and repair of motor vehicles and motorcycles	13,401,147,956	45 بيع وإصلاح المركبات ذات المحركات والدراجات النارية
46 Wholesale trade, except of motor vehicles and motorcycles	18,928,174,756	46 تجارة الجملة، باستثناء المركبات ذات المحركات والدراجات النارية
47 Retail trade, except of motor vehicles and motorcycles	15,723,471,589	47 تجارة التجزئة، باستثناء المركبات ذات المحركات والدراجات النارية
Total	48,052,794,301	الجملة







ج دول 8 8 Table 8

معدل إنتاجية المشتغل الشهرية حسب النشاط الاقتصادي خلال الربع الثاني 2018

Average monthly worker productivity by economi activity,2nd.Qrt. 2018

Economic activity	إنتاجية المشتغل Worker productivity	الإيرادات التشغيلية Revenues	جملة المشتغلين Total	النشاط الاقتصادي
45 Wholesale and retail trade and repair of motor vehicles and motorcycles	30,478	35,386,612,212	387,024	45 بيع وإصلاح المركبات ذات المحركات والدراجات النارية
46 Wholesale trade, except of motor vehicles and motorcycles	74,774	54,661,337,057	243,674	46 تجارة الجملة، باستثناء المركبات ذات المحركات والدراجات النارية
47 Retail trade, except of motor vehicles and motorcycles	18,632	58,939,068,291	1,054,460	47 تجارة التجزئة، باستثناء المركبات ذات المحركات والدراجات النارية
Total	29,470	148,987,017,560	1,685,158	الجملة



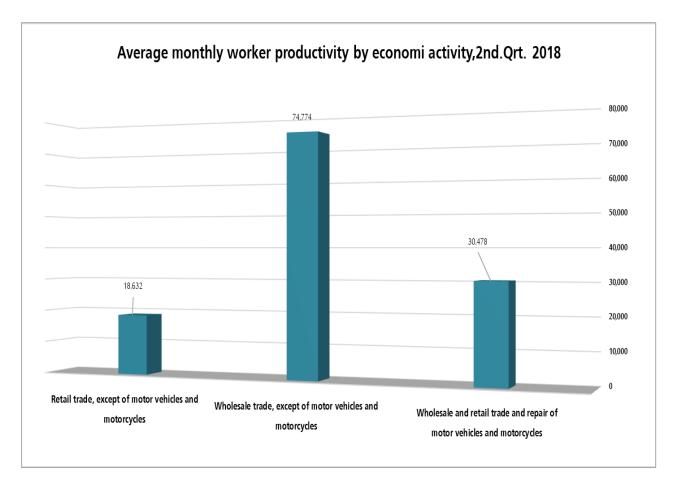




Table 9 جدول 9

المبيعات الالكترونية حسب النشاط الاقتصادي خلال الربع الثاني 2018

Value of Electroinc sales by economic activity,2nd.Qrt. 2018

Economic activity	مبيعات الانترنت	النشاط الاقتصادى
	Internet sales	
45 Wholesale and retail trade and repair of motor vehicles and motorcycles	0.30%	45 بيع وإصلاح المركبات ذات المحركات والدراجات النارية
46 Wholesale trade, except of motor vehicles and motorcycles	1.19%	46 تجارة الجملة، باستثناء المركبات ذات المحركات والدراجات النارية
47 Retail trade, except of motor vehicles and motorcycles	1.72%	47 تجارة التجزئة، باستثناء المركبات ذات المحركات والدراجات النارية



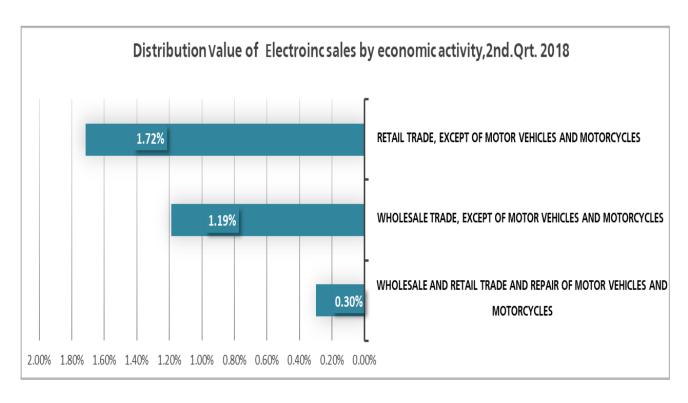




Table 10 دول 10 ا

نسبة المنشآت التي لديها دفاتر محاسبية حسب النشاط الاقتصادي خلال الربع الثاني 2018

Percentage of establishments with accounting books by economic activity,2nd.Qrt. 2018

Economic activity		نعم	
		Yes	النشاط الاقتصادي
45 Wholesale and retail trade and repair of motor vehicles and motorcycles	93.1%	6.9%	45 بيع وإصلاح المركبات ذات المحركات والدراجات النارية
46 Wholesale trade, except of motor vehicles and motorcycles	85.9%	14.1%	46 تجارة الجملة، باستثناء المركبات ذات المحركات والدراجات النارية
47 Retail trade, except of motor vehicles and motorcycles	96.4%	3.6%	47 تجارة التجزئة، باستثناء المركبات ذات المحركات والدراجات النارية



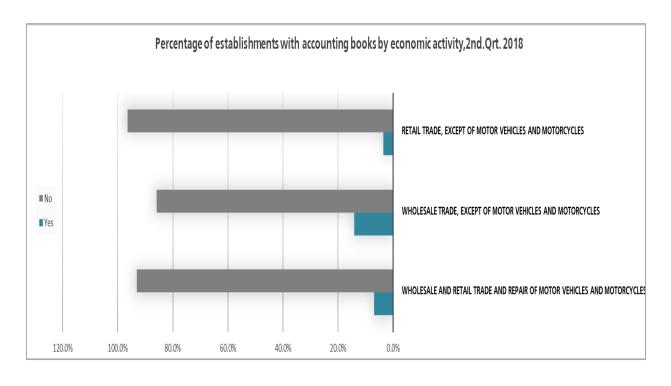


Table 11 جدول 11

نسبة المنشآت التى تستخدم أنظمة محاسبية الكترونية حسب النشاط الاقتصادي خلال الربع الثانى 2018 Percentage of establishments using electronic accounting systems by economic activity,2nd.Qrt. 2018

	П	نعم	
Economic activity	No	Yes	النشاط الاقتصادي
45 Wholesale and retail trade and repair of motor vehicles and motorcycles	97.2%	2.8%	45 بيع وإصلاح المركبات ذات المحركات والدراجات النارية
46 Wholesale trade, except of motor vehicles and motorcycles	90.7%	9.3%	46 تجارة الجملة، باستثناء المركبات ذات المحركات والدراجات النارية
47 Retail trade, except of motor vehicles and motorcycles	97.6%	2.4%	47 تجارة التجزئة، باستثناء المركبات ذات المحركات والدراجات النارية



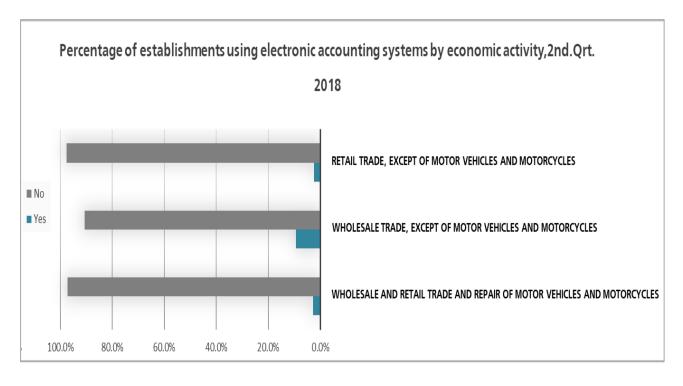


Table 12 جدول 12

متطلب التوظيف للسعوديين حسب النشاط الاقتصادي خلال الربع الثاني 2018 Employment requirements for Saudis by economic activity ,2nd.Qrt. 2018

	جامعي	تقني	ثانوي	اقل من ثانوي	
Economic activity	Academic	Technical	High School	less than High school	النشاط الاقتصادي
45 Wholesale and retail trade and repair of motor vehicles and motorcycles	4.6%	50.3%	35.6%	9.6%	45 بيع وإصلاح المركبات ذات المحركات والدراجات النارية
46 Wholesale trade, except of motor vehicles and motorcycles	11.5%	8.6%	72.5%	7.4%	46 تجارة الجملة، باستثناء المركبات ذات المحركات والدراجات النارية
47 Retail trade, except of motor vehicles and motorcycles	14.6%	11.6%	67.7%	6.0%	47 تجارة التجزئة، باستثناء المركبات ذات المحركات والدراجات النارية



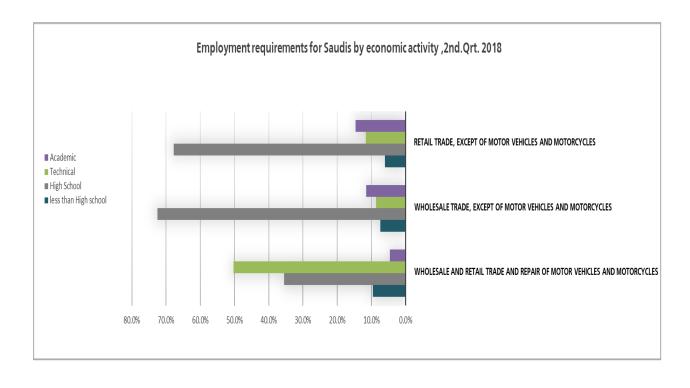




Table 12 جدول 12

متطلب التوظيف للسعوديين حسب النشاط الاقتصادي خلال الربع الثاني 2018 Employment requirements for Saudis by economic activity ,2nd.Qrt. 2018

Economic activity	جامعي Academic	تقني Technical	ثانوي High School	اقل من ثانوي less than High school	النشاط الاقتصادي
45 Wholesale and retail trade and repair of motor vehicles and motorcycles	4.6%	50.3%	35.6%	9.6%	45 بيع وإصلاح المركبات ذات المحركات والدراجات النارية
46 Wholesale trade, except of motor vehicles and motorcycles	11.5%	8.6%	72.5%	7.4%	46 تجارة الجملة، باستثناء المركبات ذات المحركات والدراجات النارية
47 Retail trade, except of motor vehicles and motorcycles	14.6%	11.6%	67.7%	6.0%	47 تجارة التجزئة، باستثناء المركبات ذات المحركات والدراجات النارية





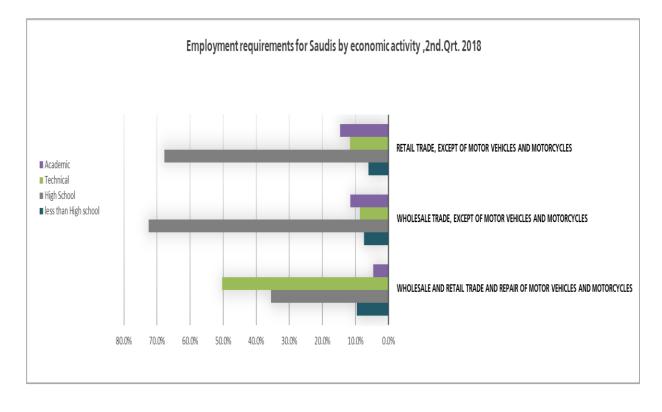




Table 13 جدول 13

متطلب التوظيف لغير السعوديين حسب النشاط الاقتصادي خلال الربع الثاني 2018 Employment requirements for non - Saudis by economic activity ,2nd.Qrt. 2018

	جامعى	تقني	ثانوي	اقل من ثانوي		
Economic activity	Academic	Technical	High School	less than	النشاط الاقتصادي	
				,	High School	
45 Wholesale and retail trade and repair of motor vehicles and motorcycles	8.6%	50.1%	29.8%	11.5%	45 بيع وإصلاح المركبات ذات المحركات والدراجات النارية	
46 Wholesale trade, except of motor vehicles and motorcycles	27.8%	19.7%	36.3%	16.1%	46 تجارة الجملة، باستثناء المركبات ذات المحركات والدراجات النارية	
47 Retail trade, except of motor vehicles and motorcycles	32.7%	20.4%	44.3%	2.5%	47 تجارة التجزئة، باستثناء المركبات ذات المحركات والدراجات النارية	

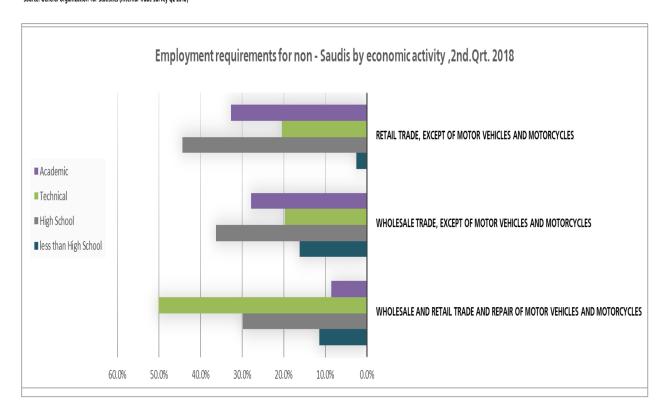




Table 14 جدول 14

نسبة المنشآت التي يتوفر لديها موقع إلكتروني حسب النشاط الاقتصادي خلال الربع الثاني 2018 Percentage of establishments that have a website by economic activity,2nd.Qrt. 2018

Francis and the		نعم	1 1114-11
Economic activity	No	Yes	النشاط الاقتصادي
45 Wholesale and retail trade and repair of motor vehicles and motorcycles	99.06%	0.94%	45 بيع وإصلاح المركبات ذات المحركات والدراجات النارية
46 Wholesale trade, except of motor vehicles and motorcycles	97.38%	2.62%	46 تجارة الجملة، باستثناء المركبات ذات المحركات والدراجات النارية
47 Retail trade, except of motor vehicles and motorcycles	98.73%	1.27%	47 تجارة التجزئة، باستثناء المركبات ذات المحركات والدراجات النارية

Source: General Organization for Statistics (Internal Trade Survey Q2 2018)



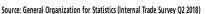
Percentage of establishments that have a website by economic activity, 2nd. Qrt. 2018 98.73% RETAIL TRADE, EXCEPT OF MOTOR VEHICLES AND MOTORCYCLES 1.27% 97.38% WHOLESALE TRADE, EXCEPT OF MOTOR VEHICLES AND MOTORCYCLES ■ No 2.62% Yes 99.06% WHOLESALE AND RETAIL TRADE AND REPAIR OF MOTOR VEHICLES AND MOTORCYCLE 0.94% 120.00% 100.00% 80.00% 60.00% 40.00% 20.00% 0.00%



Table 15 جدول15 نسبة المنشآت التي تستخدم مواقع وسيطة لبيع السلع حسب النشاط الاقتصادي خلال الربع الثاني 2018

Percentage of establishments using intermediate sites for selling goods by economic activity,2nd.Qrt. 2018

For a selection of the	Ш	نعم		
Economic activity	No	Yes	النشاط الاقتصادي	
45 Wholesale and retail trade and repair of motor vehicles and motorcycles	99.64%	0.36%	45 بيع وإصلاح المركبات ذات المحركات والدراجات النارية	
46 Wholesale trade, except of motor vehicles and motorcycles	98.17%	1.83%	46 تجارة الجملة، باستثناء المركبات ذات المحركات والدراجات النارية	
47 Retail trade, except of motor vehicles and motorcycles	98.97%	1.03%	47 تجارة التجزئة، باستثناء المركبات ذات المحركات والدراجات النارية	





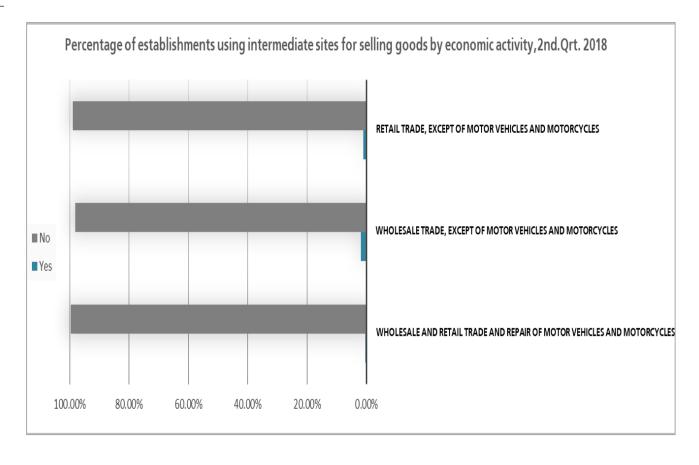




Table 16 جدول 16

تقييم الخدمات الحكومية تجاه الأنشطة التجارية خلال الربع الثاني 2018

Evaluation of government services to business activities,2nd.Qrt. 2018

	محايد	غير راضي	راضي	
Economic activity	Neutral	Not satisfied	Satisfied	النشاط الاقتصادي
45 Wholesale and retail trade and repair of motor vehicles and motorcycles	14.8%	19.4%	65.8%	45 بيع وإصلاح المركبات ذات المحركات والدراجات النارية
46 Wholesale trade, except of motor vehicles and motorcycles	15.8%	19.7%	64.5%	46 تجارة الجملة، باستثناء المركبات ذات المحركات والدراجات النارية
47 Retail trade, except of motor vehicles and motorcycles	13.2%	22.4%	64.3%	47 تجارة التجزئة، باستثناء المركبات ذات المحركات والدراجات النارية



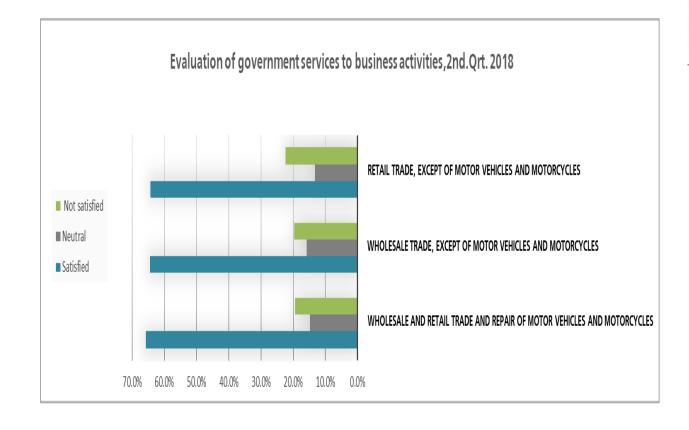




Table 17 جدول17

نسبة المنشآت الحاصلة على قروض تمويلية حسب النشاط الاقتصادي خلال الربع الثاني 2018 Percentage of establishments receiving financing loans by economic activity,2nd.Qrt. 2018

Economic activity	Ш	نعم	النشاط الاقتصادي	
	No	Yes		
45 Wholesale and retail trade and repair of motor vehicles and motorcycles	98.71%	1.29%	45 بيع وإصلاح المركبات ذات المحركات والدراجات النارية	
46 Wholesale trade, except of motor vehicles and motorcycles	97.43%	2.57%	46 تجارة الجملة، باستثناء المركبات ذات المحركات والدراجات النارية	
47 Retail trade, except of motor vehicles and motorcycles	96.95%	3.05%	47 تجارة التجزئة، باستثناء المركبات ذات المحركات والدراجات النارية	



