

CCI in the Kingdom rises by 1.0% in November 2025

The Construction Cost Index (CCI) recorded a 1.0% increase in November 2025, maintaining the same growth rate observed in October 2025. This increase is mainly attributed to a 1.0% rise in construction costs for the residential sector and a 1.0% rise in construction costs for the non-residential sector primarily costs (Figure 1)

Annual increase in CCI for residential sector in November 2025

CCI for the residential sector increased by 1.0% in November 2025, primarily due to a 1.5% rise in labor costs compared to November 2024. Additionally, the cost of renting equipment and machinery rose by 1.3%, driven by a 1.5% increase in the rental of equipment and machinery with operators. In parallel, energy prices recorded a notable increase of 9.9%. The prices of basic materials also increased by 0.2%, due to a 1.4% increase in the prices of cement and concrete and a 1.1% increase in raw materials. (Figure 2).

Annual increase in CCI for non-residential sector in November 2025

CCI for the non-residential sector increased by 1.0% in November 2025, primarily due to a 1.2% rise in equipment and machinery rental costs, largely driven by a 1.6% increase in the rental of equipment and machinery with operators. Labor costs also increased by 1.1% during the same period, while energy prices continued their upward trend, rising by 9.9%.

The cost of basic materials also increased by 0.3%, as a result of a 2.5% increase in the prices of wood and carpentry and a 1.4% increase in the prices of raw materials. (Figure 3).

Figure 1: Annual change in general construction for November 2025 (%)

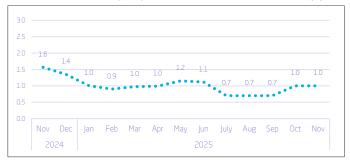


Figure 2: Annual change in CCI for residential sector by section for November 2025

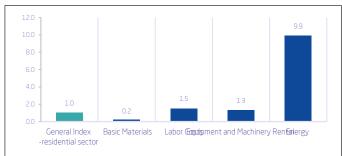
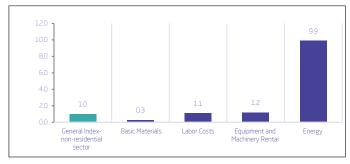


Figure 3: Annual change in CCI for non-residential sector by section for November 2025



Relative importance of residential and non-residential sectors by section



CCI Methodology and Quality

The Construction Cost Index (CCI) reflects the movements of construction input costs, consisting of 51 items. The prices of which are collected monthly from thirteen regions through field visits to contractors' offices, engineering offices, and construction material sales establishments. The year 2023 has been set as the base year, and the construction cost index statistics are published monthly. For more details, please refer to: Methodology and Quality, table