

Annual inflation rate in the Kingdom reaches 1.9% in November 2025 compared to November 2024

The Consumer Price Index (CPI) in the Kingdom recorded an annual increase of 1.9% in November 2025 compared to the same month of the previous year, November 2024. This increase was mainly driven by a rise in housing, water, electricity, gas, and other fuel prices by 4.3%, food and beverage prices by 1.3%, and transport prices by 1.5% (Figure 1).

Rental prices main driver of inflation in November 2025 compared to November 2024

Housing, water, electricity, gas, and other fuels division increased by 4.3% in November 2025, driven by a 5.4% rise in actual rentals for the housing group. This was mainly due to a 5.4% increase in actual rents paid by tenants for primary residences.

Similarly, the food and beverages division rose by 1.3%, influenced by a 1.6% increase in the prices of fresh, chilled, or frozen meat. The transport division rose by 1.5% increase, influenced by a 6.4% rise in passenger transport prices. Prices of the personal care, social protection, and other goods and services division increased by 6.6%, driven by a 19.9% rise in the prices of other personal effects, which was affected by the increase in the prices of jewelry and watches by 21.6%. The prices of insurance and financial services division also increased by 5.1%, driven by an 8.4% rise in the prices of the insurance group. The prices of the entertainment, sports and culture division increased by 1.3%, driven by an increase in the prices of holiday deals by 2.1%.

On the other hand, the prices of furniture, household equipment, and routine household maintenance declined by 0.3%, due to a 3.3% decrease in the prices of furniture, furnishings, and carpets. Similarly, the prices of the restaurants and accommodation services division also declined by 0.5%, affected by the decrease in the prices of accommodation services by 2.3% (Figure 2).

Month-on-month prices increase in November 2025 compared to October 2025

On a monthly basis, the Consumer Price Index (CPI) in November 2025 recorded a relative increase of 0.1% compared to October 2025, as the prices of the housing, water, electricity, gas and other fuels division increased by 0.3%, driven by the increase in the prices of the actual rent group for housing by 0.4%. The prices of the transportation division increased by 0.3%, the personal care, social protection, and other goods and services division by 0.3%, the restaurants and accommodation services division by 0.1%, the information and communications division by 0.1%, and the tobacco division by 0.1%.

On the other hand, the prices of the food and beverage division decreased by 0.2%, the health division by 0.2%, the entertainment, sports and culture division by 0.1%, and the insurance and financial services division by 0.1%.

Meanwhile, the prices of furniture and home appliances, periodic household maintenance, clothing and shoes, and education services remained stable and did not record any significant relative change in November 2025.

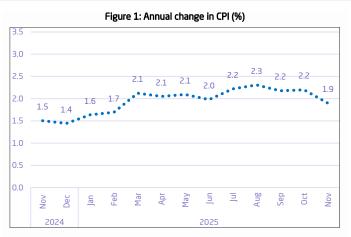
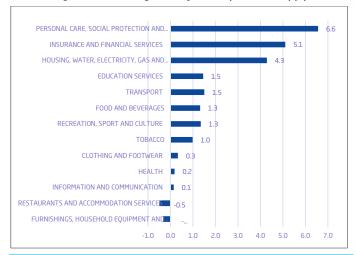


Figure 2: Annual change in CPI by division (October 2025) (%)



CPI Methodology and quality

The Consumer Price Index (CPI) reflects the changes in prices paid by consumers for a fixed basket of goods and services consisting of 582 items, and the items of this basket were selected based on the results of the Expenditure and Income Survey conducted in 2023, and their weights were determined in addition to other supplementary data sources such as the final consumer expenditure of households. and data transparency in accordance with international best practices, from expanding geographical coverage, points of sale, and basket items, and adopting new data sources, and the data has been published according to the updated methodology starting from August 2025.

For more details, click Methodology and Quality and Table