IPI increases by 8.9% in December 2025

Preliminary results indicate an increase of 8.9% in the Industrial Production Index (IPI) in December 2025 compared to the same month of the previous year (December 2024), supported by the rise in mining and quarrying activity, manufacturing activity and water supply, sewerage and waste management and remediation activities. However, IPI decreased by 0.1% compared to November 2025.

Sub-index of mining and quarrying activity

In December 2025, the sub-index of mining and quarrying activity increased by 13.2% compared to the same month of the previous year. Saudi Arabia increased its oil production to 10.1 million barrels per day in December 2025 compared to 8.9 million barrels per day in December 2024.

On a monthly basis, the sub-index of mining and quarrying activity increased by 0.3%

Sub-index of manufacturing activity

Compared to December of the previous year, the sub-index of manufacturing activity increased by 3.2%, supported by an increase in the manufacture of chemicals and chemical products which increased by 13.4% and manufacture of food products which increased by 7.3%

On a monthly basis, the sub-index of manufacturing activity showed an increase of 0.3%supported by the rise in the activity of the manufacture of chemicals and chemical products, which increased by 2.8%, and the manufacturing of food products which increased by 9.6%

Table1. Sub-activities of manufacturing industry

Economic Activity ISIC4	Index			Change	
	DEC-25	NOV -25	DEC -24	Annual	Monthly
Manufacture of coke and refined petroleum products	97.1	100.5	100.8	-3.6%	-3.4%
Manufacture of chemicals and chemical products	132.0	128.3	116.4	13.4%	2.8%
Manufacture of food products	133.2	121.5	124.1	7.3%	9.6%
Manufacture of non-metallic products	142.5	143.7	137.5	3.7%	-0.8%
Manufacture of basic metals	118.8	116.9	118.8	0.0%	1.7%
Manufacture of beverages	138.6	138.2	137.4	0.9%	0.3%
Manufacture of paper and paper products	145.7	153.8	143.4	1.6%	-5.3%
Manufacture of electrical devices	138.6	141.0	140.9	-1.7%	-1.7%
Manufacture of furniture	93.1	92.2	92.7	0.4%	0.9%
Other Economic Activities	144.6	144.8	141.8	2.0%	-0.1%

*Preliminary data.

Sub-index of electricity, gas, steam, and air conditioning supply, and sub-index of water supply, sewage and waste management and remediation activities

The sub-index of electricity, gas, steam, and air conditioning supply activity recorded an annual decrease of 2.5%, and the sub-index of water supply, sewerage and waste management and remediation activities increased by 9.4%.

Based on the month-on-month trend, the sub-index of electricity, gas, steam, and air conditioning supply activity and the sub-index of water supply, sewerage and waste management and remediation activities decreased by 13.1% and 7.2% respectively.

IPI by main economic activities

The oil activities index in December 2025 increased by 10.1% compared to the same month of the previous year. The index of non-oil activities increased by 5.8%. Based on the month-on-month trend, the index for oil activities decreased by 0.3%, and the index of non-oil activities increased by 0.4%.

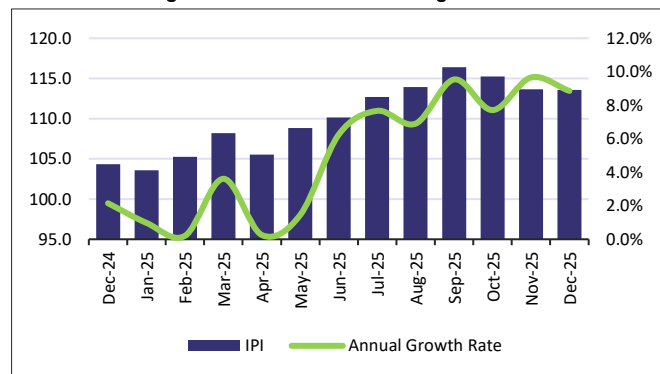Figure1. General index and annual growth rates
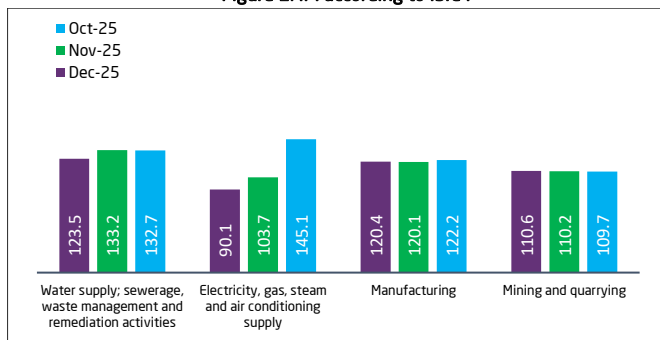

Figure 2. IPI according to ISIC4

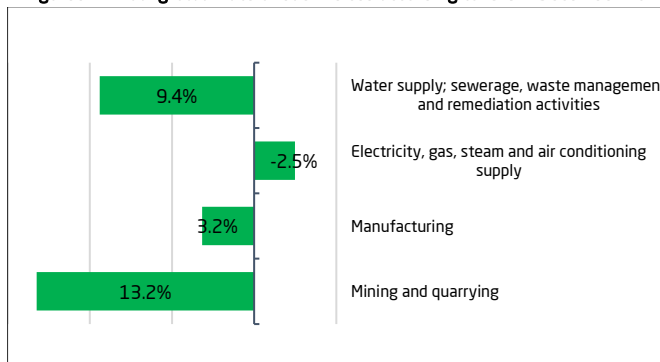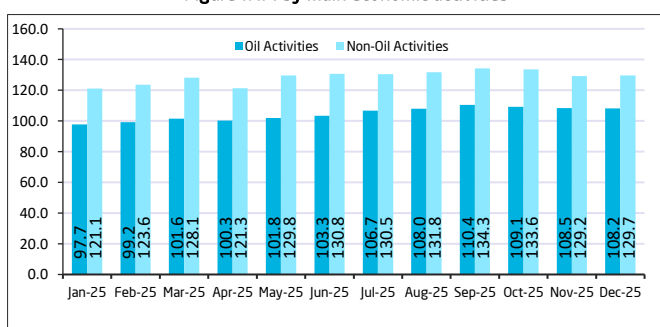Figure3. Annual growth rate of sub-indices according to ISIC4- December 2025

Figure4. IPI by main economic activities

Methodology and Quality

IPI is an economic indicator that reflects the relative changes in the volume of industrial production quantities, based on the Industrial Production Survey data. It is conducted on a sample of industrial establishments that operate in the targeted industrial activities, which are: mining and quarrying, manufacturing, electricity, gas, steam, and air conditioning supply, and water supply, sewerage and waste management and remediation activities. The data for this index, which is published on a monthly basis, is classified according to the National Classification of Economic Activities (ISIC 4). For more details, refer to the: Methodology and Quality , table