

IPI increases by 1.5% in May 2025

Preliminary results indicate a 1.5% increase in the Industrial Production Index (IPI) in May 2025 compared to the same month of the previous year (May 2024), supported by the rise in mining and quarrying activity, manufacturing activity and water supply, sewerage and waste management and remediation activities. On a monthly basis, the index increased by 2.5%

Sub-index of mining and quarrying activity

In May 2025, the sub-index of mining and quarrying activity increased by 2.1% compared to the same month of the previous year. Saudi Arabia increased its oil production to 9.18 million barrels per day in May 2025 compared to 8.99 million barrels per day in May 2024. On a monthly basis, the sub-index of mining and quarrying activity increased by 2.0%.

Sub-index of manufacturing activity

Compared to May of the previous year, the sub-index of manufacturing activity increased by 0.9%, supported by an increase in the manufacture of chemicals and chemical products which increased by 14.0%, and manufacture of food products which increased by 3.2%

On a monthly basis, the sub-index of manufacturing activity showed an increase of 2.3%, supported by the rise in the activity of the manufacture of coke and refined petroleum products, which increased by 1.9%, and the manufacture of chemicals and chemical products which increased by 2.0%

Table1. Sub-activities of manufacturing industry

Economic Activity ISIC4	Index			Change	
	May-25	Apr-25	May -24	Annual	Monthly
Manufacture of coke and refined petroleum products	109.1	107.1	115.7	-5.7%	1.9%
Manufacture of chemicals and chemical products	130.0	127.5	114.0	14.0%	2.0%
Manufacture of food products	120.4	113.4	116.7	3.2%	6.2%
Manufacture of non-metallic products	137.0	133.9	124.0	10.5%	2.4%
Manufacture of basic metals	113.1	112.0	127.7	-11.5%	0.9%
Manufacture of beverages	137.5	136.5	142.4	-3.4%	0.8%
Manufacture of paper and paper products	149.2	148.0	142.6	4.6%	0.8%
Manufacture of electrical devices	144.6	142.9	151.4	-4.4%	1.2%
Manufacture of furniture	93.4	93.4	118.3	-21.0%	0.0%
Other Economic Activities	145.6	142.2	145.8	-0.2%	2.4%

*Preliminary data.

Sub-index of electricity, gas, steam, and air conditioning supply, and sub-index of water supply, sewerage and waste management and remediation activities

The sub-index of electricity, gas, steam, and air conditioning supply activity recorded an annual decrease of 7.7%, and the sub-index of water supply, sewerage and waste management and remediation activities increased by 15.5%.

Based on the month-on-month trend, the sub-index of electricity, gas, steam, and air conditioning supply activity increased by 17.6%, and the sub-index of water supply, sewerage and waste management and remediation activities increased by 11.2%.

IPI by main economic activities

The index of oil activities in May 2025 increased by 0.5% compared to the same month of the previous year. The index of non-oil activities increased by 3.8%. Based on the month-on-month trend, the index for oil activities increased by 2.0%, and the index of non-oil activities increased by 3.9%.

Figure1. General index and monthly growth rates

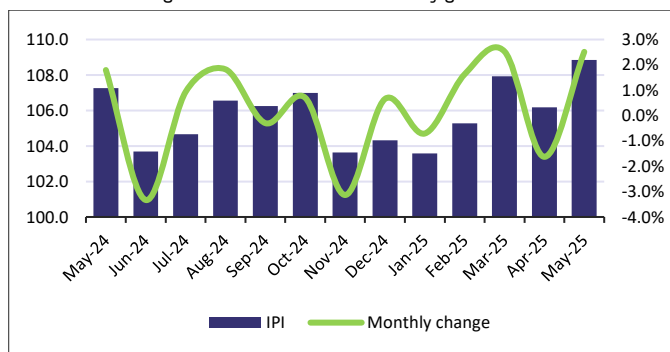


Figure2. IPI according to ISIC4

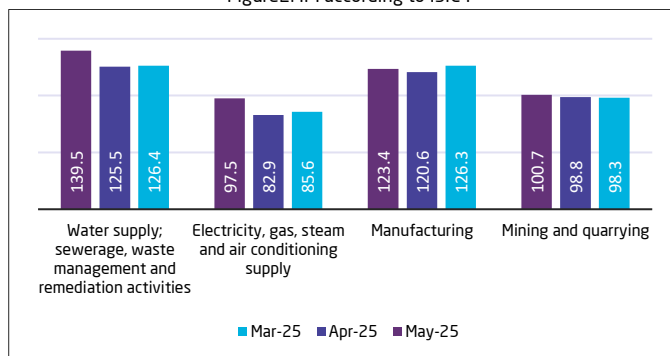


Figure3. Monthly growth rate of sub-indices according to ISIC4

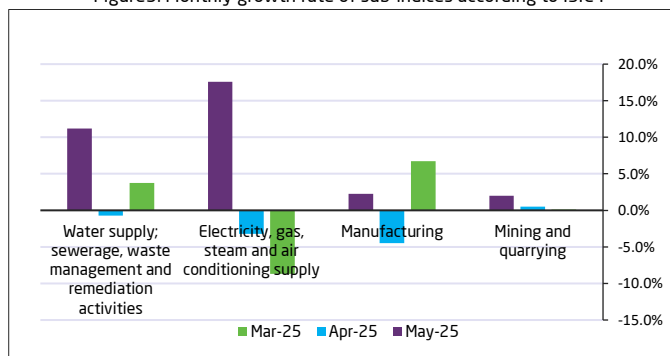
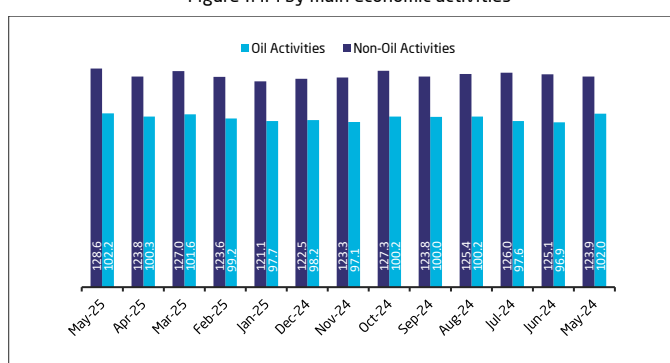


Figure4. IPI by main economic activities



Methodology and Quality

IPI is an economic indicator that reflects the relative changes in the volume of industrial output. It is calculated based on the industrial production survey. IPI data is based on the International Standard Industrial Classification of Economic Activities (ISIC4). This index is published monthly. For more details, [Methodology and Quality, table](#)