

IPI increases by 9.3% in September 2025

Preliminary results indicate a 9.3% increase in the Industrial Production Index (IPI) in September 2025 compared to the same month of the previous year (September 2024), supported by the rise in mining and quarrying activity, manufacturing activity, electricity, gas, steam, and air conditioning supply activity and water supply, sewerage and waste management and remediation activities. On a monthly basis, the index increased by 1.9%

Sub-index of mining and quarrying activity

In September 2025, the sub-index of mining and quarrying activity increased by 11.0% on an annual basis, driven by the increase in the Kingdom's oil production level during the month to 9.97 million barrels per day, compared to 8.97 million barrels per day in September of the previous year. On a monthly basis, the sub-index of mining and quarrying activity increased by 2.5%

Sub-index of manufacturing activity

Sub-index of the manufacturing increased by 6.3% on an annual basis, supported by the increase in the activity of manufacture of coke and refined petroleum products, which increased by 6.0%, and the activity of manufacture of chemicals and chemical products, which increased by 9.2%

On a monthly basis, preliminary results indicate that the sub-index of the manufacturing activity increased by 1.0%, driven by an increase in the coke and refined petroleum products manufacturing activity, which grew by 1.6%, and the manufacturing of food products, which increased by 6.9%

Table 1. Sub-activities of manufacturing industry

Economic activity ISIC4	Index			Change / Growth	
	Sep-25	Aug -25	Sep -24	Annual	Monthly
Manufacture of coke and refined petroleum products	115.8	114.0	109.3	6.0%	1.6%
Manufacture of chemicals and chemical products	121.6	123.7	111.4	9.2%	-1.7%
Manufacture of food products	127.1	118.9	112.6	12.9%	6.9%
Manufacture of non-metallic mineral products	140.7	140.1	127.4	10.4%	0.5%
Manufacture of basic metals	114.0	113.9	122.4	-6.9%	0.1%
Manufacture of beverages	138.1	138.0	139.2	-0.9%	0.0%
Manufacture of paper and paper products	150.1	149.1	145.1	3.5%	0.7%
Manufacture of electrical devices	141.2	140.1	140.0	0.9%	0.8%
Manufacture of furniture	93.1	93.0	95.1	-2.1%	0.1%
Other economic activities	144.7	143.3	139.6	3.7%	1.0%

*Preliminary data.

Sub-index of electricity, gas, steam, and air conditioning supply, and sub-index of water supply, sewerage and waste management and remediation activities

The sub-index of electricity, gas, steam, and air conditioning supply activity recorded an annual increase of 12.6%, while the sub-index of water supply, sewerage and waste management and remediation activities increased by 9.2%, compared to September of the previous year.

Compared to August 2025, the sub-index of electricity, gas, steam, and air conditioning supply increased by 2.3%, whereas the sub-index of water supply, sewerage and waste management and remediation activities decreased by 2.3%

IPI by main economic activities

The oil activities index in September 2025 increased by 10.1% compared to the same month of the previous year, while the non-oil activities index increased by 7.3%. Results also indicated that the oil activities index increased by 2.3%, and the non-oil activities index increased by 0.8%, compared to August 2025.

Figure 1. General index of industrial production and annual growth rates

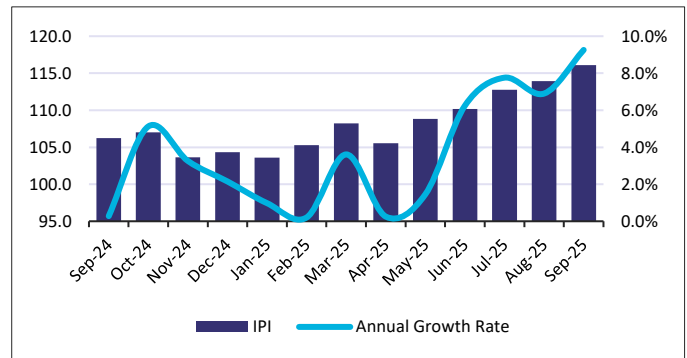


Figure 2. IPI according to ISIC4

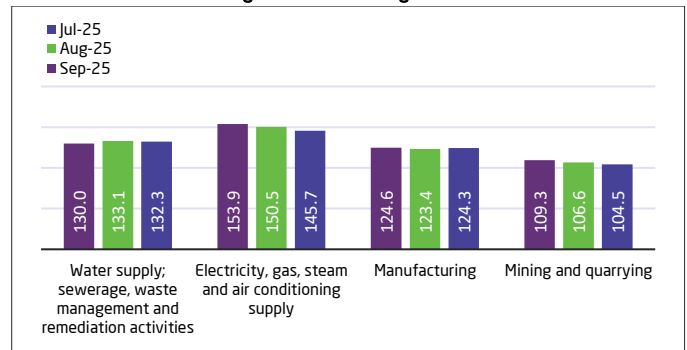


Figure 3. Monthly growth rate of sub-indices according to ISIC4- September 2025

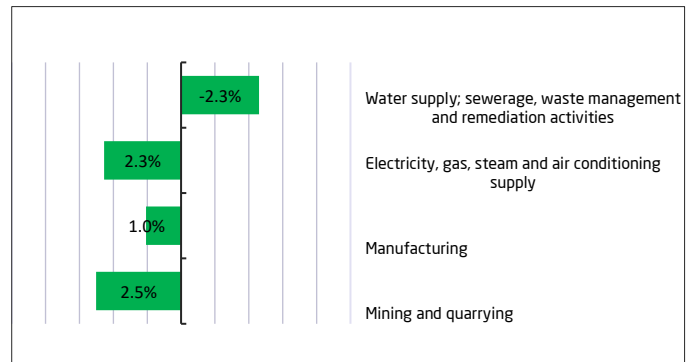
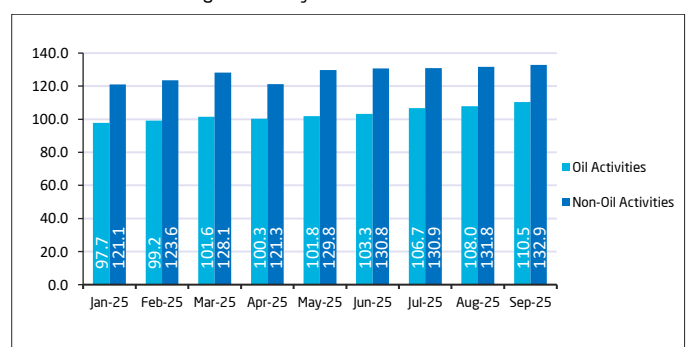


Figure 4. IPI by main economic activities



Methodology and quality

IPI is an economic indicator that reflects the relative changes in the volume of industrial production quantities, based on the Industrial Production Survey data. It is conducted on a sample of industrial establishments that operate in the targeted industrial activities, which are: mining and quarrying, manufacturing, electricity, gas, steam, and air conditioning supply, and water supply, sewerage and waste management and remediation activities. The data for this index, which is published on a monthly basis, is classified according to the National Classification of Economic Activities (ISIC 4). For more details, refer to the: [Methodology and Quality, table](#)