



الهيئة العامة للإحصاء
General Authority for Statistics

Non-profit Sector Establishments Survey

2018





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Introduction:

The Annual Non-Profit Sector Survey is a set of economic statistics and data provided to meet the requirements of the Saudi Vision 2030 and in response to the growing interest of international and regional organizations, researchers and planners interested in organizations excluding market companies and government agencies. These are referred to as non-profit, voluntary, civil society, or non-governmental organizations. Collectively, they are referred to as tertiary or socio-economic establishments. This survey provides financial data for the fiscal year preceding the implementation of the survey, which contributes to providing estimates and indicators related to non-profit sector establishments in Saudi Arabia.

On this occasion, the General Authority for Statistics (GASTAT) would like to express its thanks and gratitude to all those who contributed in the completion of this project, especially to the Ministry of Labor and Social Development and also the establishments included in this survey, for their cooperation in providing the required data. GASTAT hopes that the results of this survey will contribute to the enhancement of the economic statistical information database, and welcomes any suggestions to develop this survey and to maximize its use.





1. Data sources of the non-profit sector survey bulletin:

The non-profit sector establishments' survey is based on the field survey conducted by the General Authority for Statistics on an annual basis and for the first time in 2019 and on the financial data of 2018. It falls under the business statistics. The data is collected through a comprehensive enumeration of all non-profit sector establishments in all administrative regions of Saudi Arabia. An electronic questionnaire containing a number of questions is completed. Through this questionnaire, estimates and indicators related to non-profit sector establishments in Saudi Arabia is provided. As in this year, revenue data were used from the administrative records of the Ministry of Labor and Social Development

2. Objectives:

1. Contribute to 2030 Vision
2. Identify the size of workers by nationality
3. Recognize the size of volunteers by nationality
4. Identify the workers' Average compensations
5. Measure the average weekly working hours of workers and volunteers.
6. Identify the size of non-profit sector' expenditure.
7. Provide data that contribute on identifying the size of non-profit sector in the local economy.
8. Identify the contribution of non-profit sector in GDP



3. Terminologies and concepts of the non-profit sector statistics:

1. Non-profit Establishments:

Legal or social entities created for the purpose of producing goods and services but whose status does not permit them to be a source of income, profit or other financial gain for the units they create, control or finance. In other words, there is no distribution of profits to stakeholders.

2. Compensations of employees:

All payable amounts that should be paid periodically by the institution to its employees during the year including wages and salaries for regular working hours and fixed



allowances, as well as all types of benefits and allowances such as housing and social insurance.

3. Voluntary work:

Unpaid work and with no legal obligation

4. Operating expenses:

All the institutions' expenses as a result of its economic activity, whether it was purchased in the same year or from purchases made in previous years.

5. Operating revenues:

All cash revenues earned as a result of practicing the establishment its main activity or other secondary activities.

6. Grants:

It is a contribution of money not related to the purchase of goods or services for the donor or granter.

7. Alteration in assets and liabilities:

It is the net acquisition of fixed assets (additions minus exclusions).

8. Key Indicators:

Indicator	Discription
Average number of workers	Monthly average number of workers in the target year
Average compensations of workers	Total compensation of workers to total number of workers
Average number of volunteers	Monthly average number of volunteers in the target year
Operating expenses	All the institutions' expenses as a result of its economic activity in the target year
Operating revenues	All the achieved revenues as a result of its main activity or other secondary activities in the target year





4. Coverage:

1. Spatial coverage

The non-profit sector establishments' survey covers the data related to the non-profit sector in the thirteen administrative regions of the Kingdom of Saudi Arabia. The survey covers the following regions: (Riyadh, Makkah, Madinah, Qassim, Eastern Region, Asir, Tabuk, Hail, Northern Borders, Jazan, Najran, Al-Baha and Al-Jouf). This is done through visiting a sample of non-profit sector establishments in each region, which are selected in a scientific way to represent all non-profit establishments in the region.

2. Temporal coverage:

The survey data are usually associated with the fiscal year that precedes the period of conducting the survey.

5. Used statistical classifications:

The data of the bulletin is based on the International Classification of Non-Profit Establishments (ICNPO).



6. Sample Selection:

All non-profit sector establishments in Saudi Arabia were enumerated, which are approximately 6902 establishments.

Sampling unit of Non-profit Sector Establishments Survey:

Establishment is considered the basic sampling unit of economic surveys. The study population is distributed into layers depending on the size of the establishment and the economic activity in order to help with choosing a sample that is representative of the study population.

7. Data collection tools:

The survey questionnaire was drafted and designed by business statistics experts at GASTAT. International recommendations, standards, and definitions were taken into consideration during the design of the questionnaire, which was presented to experts and specialists, as well as to relevant entities to obtain their insights and comments. Questions



were redrafted based on a specific scientific approach aimed at unifying question formats used by researchers.

The questionnaire was divided into five sections by topic to increase its efficiency and meet the technical requirements of field work stage				
Assets and liabilities	revenues	Operating and transforming data	Data of workers and their compensations	Profile data
The complete questionnaire can be viewed and downloaded through GaStat's official website				

After being approved, the survey questionnaire is transformed into an electronic questionnaire that can be handled through an advanced data collection system using tablet devices. The system includes the following features:

1. Reviewing the work zone of the field researcher.
2. Reaching the sample establishment using the map on the tablet device .
3. Completing data of high quality using data check rules and navigation (to automatically detect input errors and illogical inputs while the completion of the data is underway).
4. Communicating with supervising entities by exchanging remarks with the field researcher.

8. Data Collection Method:

- Candidates working as field researchers, who visited the establishments to collect data were selected according to a number of practical and objective criteria related to the nature of work.
- All candidates (GASTAT staff and collaborators from some government entities) were well trained through special training programs.





- Direct communication method was adopted in data collection and completion. The statistical researcher visited establishments included in the survey's sample by using the coordinates registered in the tablets and the maps, he introduced himself, showed the official papers, explained the reason behind his visit, presented an overview of the survey and its objectives, and completed the questionnaire electronically where questions were answered verbally from the owner of the establishment. In cases where the owner is not available, the researcher will collect the data from any official member of the establishment.
- All field researchers used tablets to complete the survey's form based on a specified time reference and the rules of moving between the parts and sections of the questionnaire.
- All field researchers in various regions in Saudi Arabia used synchronization feature available on the tablets to download and transfer the completed data to database that is connected to the main center at GASTAT to be stored for revision and processing
- (Auditing rules) are applied electronically to ensure the consistency, accuracy and logic of the data on the non-profit sector establishments' Survey. This is done through an (electronic bases that detect the discrepancy of answers). These bases were built by linking the logical relationship between the answers of the questionnaire and its variables to help the field researcher to detect any error directly when completing data with the informant. These bases will not allow the passing of errors if the answer conflicts with another information or answer in the questionnaire.
- The data collected was verified by reviewing the data through the same field researcher, his inspector and the supervisor on the survey in the supervision area. All the work areas were subjected to a process of monitoring and reviewing from the data quality room at the headquarters of GASTAT. This room also monitors and controls the performance of all working groups in the field in synchronization with the time of the data collection process implementation from the first day to the last day.
- Preparation and review of results:





After reviewing the collected data of the non-profit sector establishments' survey, calculations were made and results were extracted. Outputs were uploaded and stored on the database as well. Also, final revision was done by specialists in the Department of Business Statistics by using the latest technologies and software which were designed for revision and auditing purposes.

9. Preparation and Reviewing of Results:

After reviewing the accumulated data for the Institutional Innovation Survey, results are calculated, extracted, uploaded, and stored on the database. Administrative records of the Ministry of Labor and Social Development were used to estimate the value of the revenue. The final reviewing processes are conducted by specialists in business statistics using modern technologies and software designed for the purposes of reviewing and auditing.

10. Data publication:

First: Preparation of results designed for publishing:

During this stage, GASTAT downloaded the results from the database of the non-profit sector establishments' surveys. Then, the publication tables, charts, indicators, metadata, and methodology were added in both languages English and Arabic.

Second: preparation of media material and announcement of the bulletin release:

GASTAT has indicated earlier the date of publishing via its official website, however, in this stage GASTAT is preparing the media material to announce the release in different media means and via its various social media platforms. The bulletin will be published first on the official website of GASTAT in different formats such as: Excel to ensure its spread so it will reach to all clients and those who are interested in non-profit sector field, it will be also added to the statistical library on the website.

Third: Communicating with the clients and providing them with the bulletin:

GASTAT believed in the importance of communication with the clients, therefore, once the bulletin is released, GASTAT will communicate with the clients and provide them with





the bulletin. GASTAT will receive the questions and enquiries about the bulletin and its results through its various channels. Requests and enquiries are received through:

- GASTAT official website www.stats.gov.sa
- GASTAT official e-mail info@stats.gov.sa
- Client support's email cs@stats.gov.sa
- Visiting GASTAT head office in Riyadh or in one of its branches in Saudi Arabia
- Official letters
- Statistical help line (920020081)

11. Applied quality procedures:

Business statistics goes through a number of technical quality procedures to ensure data quality resulting from this survey, which are:

1. Using the assessment of previous surveys to monitor the strengths and weaknesses in the implementation of the survey and improve the procedures of statistical data collection.
2. Training and testing researchers to guarantee data access in a way that conforms with the survey objectives.
3. Testing the electronic tools used to collect data to make sure that data are safe and protected during all survey stages.
4. Reducing the respondent burden by using software and electronic messages to collect data.
5. Results must be published according to the previously specified dates

In addition to a number of other procedures implemented by data quality room at GASTAT during field data collection:

Data Quality Room:

An operations room works simultaneously with the field works for the surveys. It is equipped with all sorts of electronic follow-up tools and monitoring and tracking screens. The observers and quality specialists in the room review the consistency of data and detect error cases and extreme values during the data collection process that is





taking place in the field. That is done by instantly and immediately following up what is being completed by the field researcher to check the researchers' commitment to the instructions on the survey, ensure the rationality, accuracy and reliability of data and review some important survey indicators to ensure data accuracy. The room undertakes several tasks, mainly:

- Reviewing collected data and sending comments to field teams of all levels through an automated office system connected to the tablet devices used by researchers, so that they can get the comments automatically and instantly on site.
- Contacting establishments by phone and asking them some of the questions on the questionnaire to check that the researchers collected the data correctly and complied with the instructions during their visits. These calls also seek to obtain any missing data and to thank data providers for their collaboration.
- Responding to field inquiries, whether those of the field researchers or the data providers.

Checking the accuracy of the location of completing the questionnaire by matching its coordinates with the ones recorded in the sample file.

12. Benefits and beneficiaries:

All sectors interested in the non-profit sector of Saudi Arabia can benefit from this bulletin. The Ministry of Labor and Social Development, the King Khalid Foundation, the Ministry of Economy and Planning, the Ministry of Commerce, the General Authority of Awqaf and the Ministry of Islamic Affairs are the most important beneficiaries. In addition, international and regional organizations, researchers and planners interested in the field of non-profit sector establishments are also among the most important beneficiaries from this bulletin. Data and indicators of non-profit sector establishments are one of the most important statistical products that contribute to support decision-making in this area.

Details of the non-profit sector establishments' methodology can be found on
GASTAT's official website



13. The Results of Non-Profit Sector Establishments Survey 2018

Table1

جدول 1

التوزيع النسبي للمنشآت غير الربحية
The Percentage Distribution of Non-Profit Establishments

Classification Non-Profit Establishments	النسبة Percentage	تصنيف المنشآت غير الربحية
1 Culture and Entertainment	2.69%	الثقافة والترفية 1
2 Education and Research	1.55%	التعليم والأبحاث 2
3 Health	5.45%	الصحة 3
4 Social Services	37.06%	الخدمات الاجتماعية 4
5 Environment	0.98%	البيئة 5
6 Development and Housing	18.36%	التنمية والإسكان 6
7 Civilians Rights	1.76%	التأييد والمؤازرة 7
8 Organizations that Support Charity	6.37%	منظمات دعم العمل الخيري 8
9 Da'wa and Guidance, and Religious Education Org.	22.84%	منظمات الدعوة والإرشاد والتعليم الديني 9
10 Professional and Scientific Associations	2.95%	الجمعيات والروابط المهنية والعلمية 10
Total	100%	الجملة

Source: General Authority Statistics

المصدر: الهيئة العامة للإحصاء

The Percentage Distribution of Non-Profit Establishments

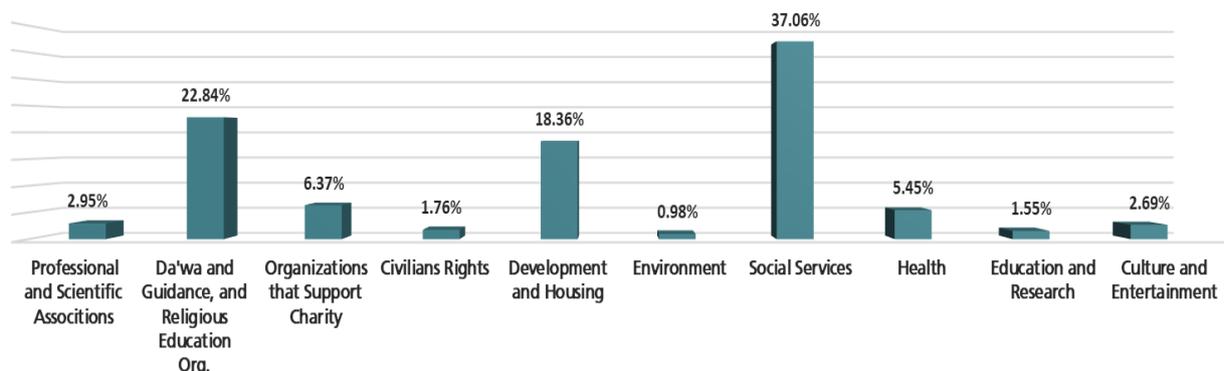




Table 2

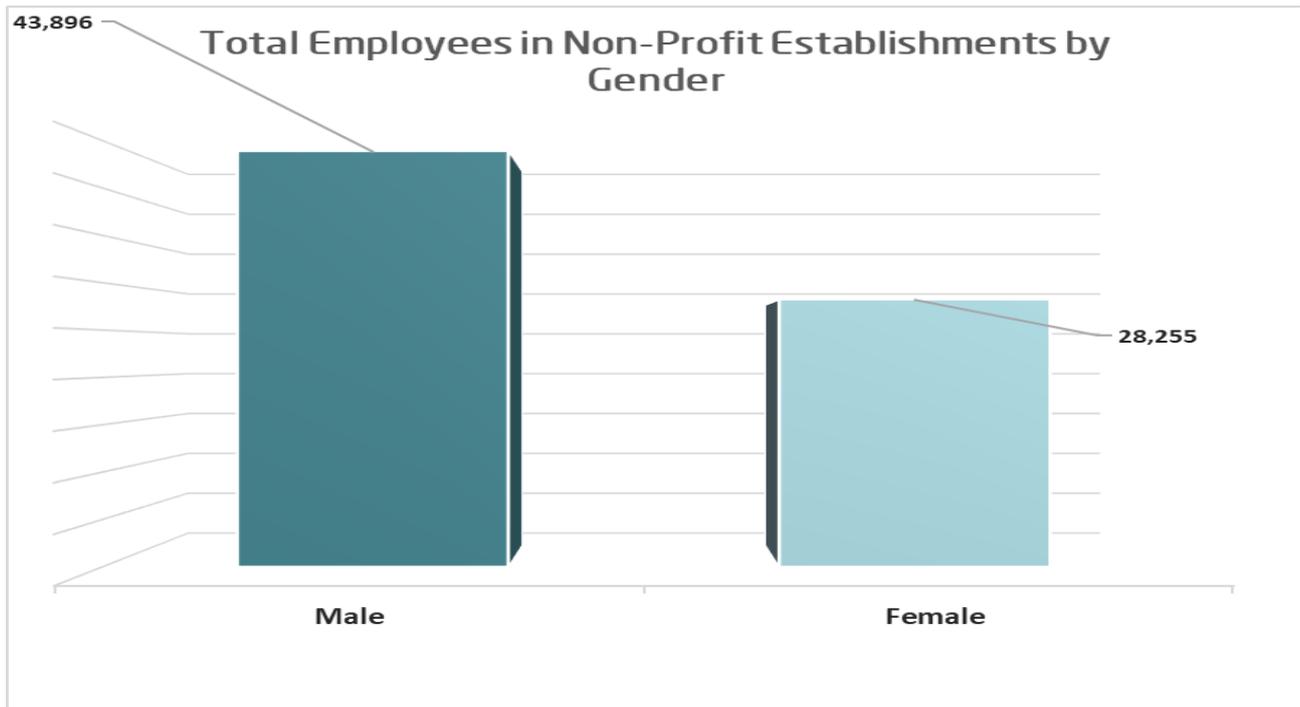
جدول ٢

إجمالي المشتغلين في المنشآت غير الربحية حسب الجنس والجنسية Total Employees in Non-Profit Establishments by Gender and Nationality

Classification Non-Profit Establishments	الإجمالي Total	الجملة Total		غير سعودي Non-Saudi		سعودي Saudi		تصنيف المنشآت غير الربحية
		أنثى Female	ذكر Male	أنثى Female	ذكر Male	أنثى Female	ذكر Male	
1 Culture and Entertainment	1300	476	824	29	108	447	716	1 الثقافة والترفيه
2 Education and Research	1,135	393	742	55	233	338	509	2 التعليم والأبحاث
3 Health	3,311	1380	1931	174	534	1206	1397	3 الصحة
4 Social Services	29,987	12,861	17,126	1,021	3,582	11,840	13,544	4 الخدمات الاجتماعية
5 Environment	538	198	340	20	123	178	217	5 البيئة
6 Development and Housing	11,847	3,675	8,172	697	2,835	2,978	5,337	6 التنمية والإسكان
7 Civilians Rights	968	375	593	16	56	359	537	7 التأييد والمؤازرة
8 Organizations that Support Charity	5,052	1,879	3,173	299	955	1,580	2,218	8 منظمات دعم العمل الخيري
9 Da'wa and Guidance, and Religious Education Org.	16,460	6,396	10,064	1060	3,808	5,336	6,256	9 منظمات الدعوة والإرشاد والتعليم الديني
10 Professional and Scientific Associations	1,553	622	931	47	183	575	748	10 الجمعيات والروابط المهنية والعلمية
Total	72,151	28,255	43,896	3,418	12,417	24,837	31,479	الجملة

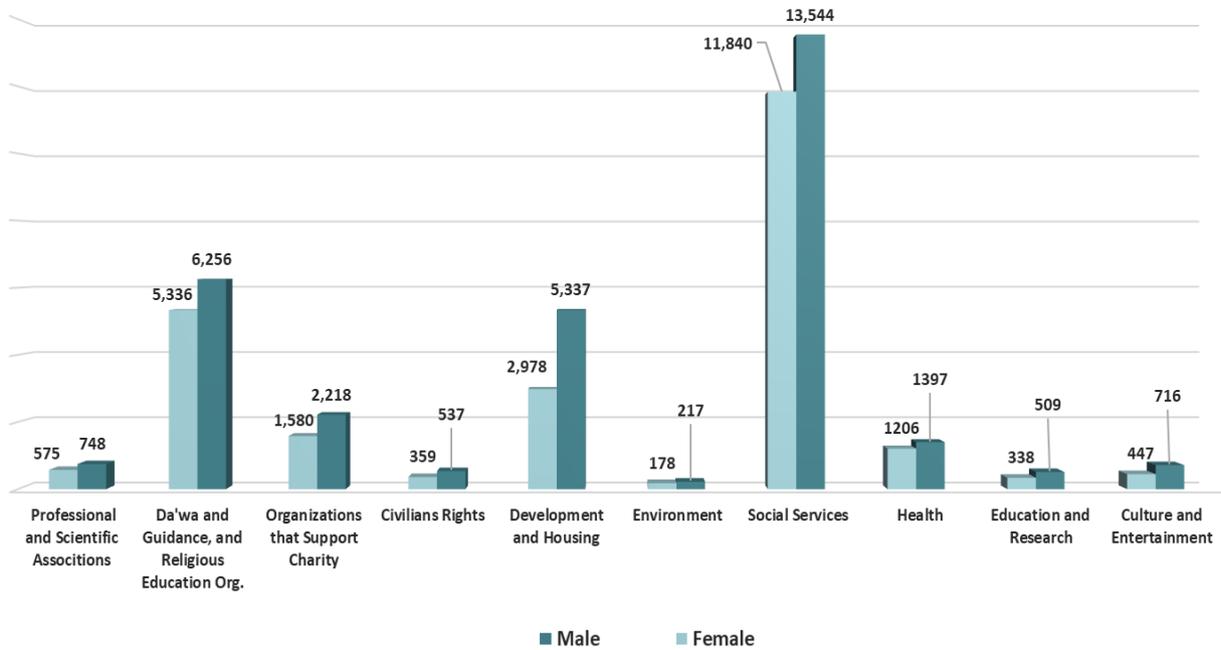
Source: General Authority Statistics

المصدر: الهيئة العامة للإحصاء





Total Saudi Employees in Non-Profit Establishments by Gender



Total Non-Saudi Employees in Non-Profit Establishments by Gender

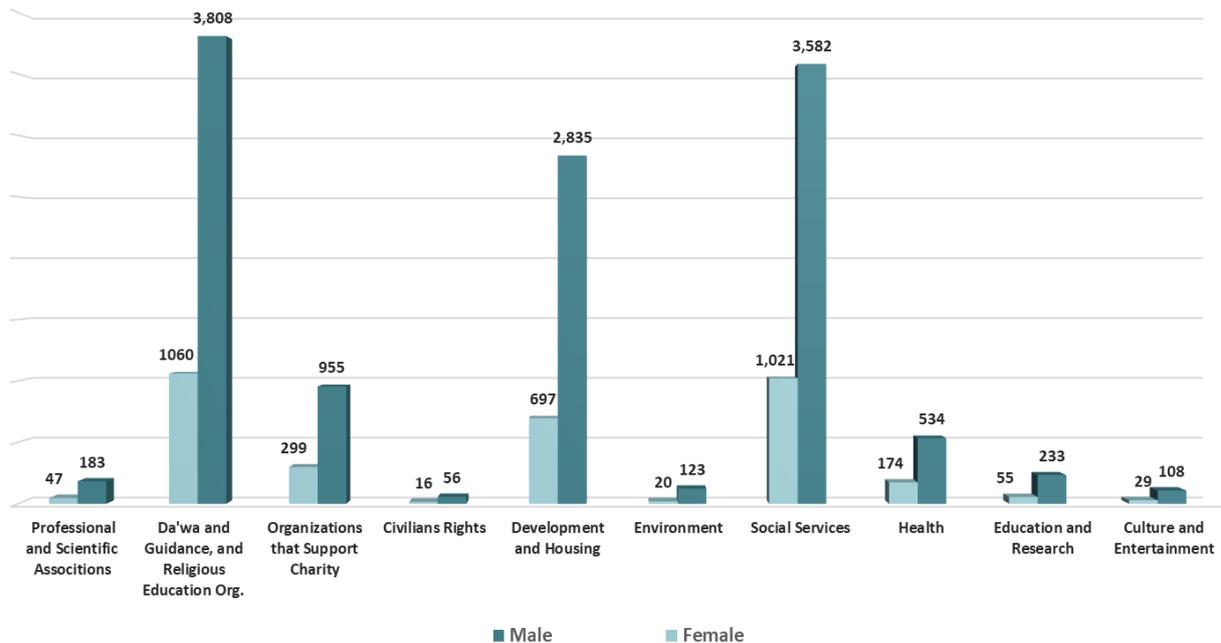




Table 3

جدول ٣

إجمالي المتطوعين في المنشآت غير الربحية Total Volunteers in Non-Profit Establishments

Classification Non-Profit Establishments	نسبة المتطوعين من إجمالي المشتغلين Percentage of Volunteers from Total Employees	إجمالي المتطوعين Total Volunteers	تصنيف المنشآت غير الربحية
1 Culture and Entertainment	15.15%	197	الثقافة والترفيه 1
2 Education and Research	18.24%	207	التعليم والأبحاث 2
3 Health	19.75%	654	الصحة 3
4 Social Services	29.73%	8,914	الخدمات الاجتماعية 4
5 Environment	22.30%	120	البيئة 5
6 Development and Housing	15.53%	1,840	التنمية والإسكان 6
7 Civilians Rights	18.90%	183	التأييد والمؤازرة 7
8 Organizations that Support Charity	25.36%	1,281	منظمات دعم العمل الخيري 8
9 Da'wa and Guidance, and Religious Education Org.	30.68%	5,050	منظمات الدعوة والإرشاد والتعليم الديني 9
10 Professional and Scientific Associations	27.37%	425	الجمعيات والروابط المهنية والعلمية 10
All Establishments	26.15%	18,871	جميع المنشآت

Source: General Authority Statistics

المصدر: الهيئة العامة للإحصاء



Total Volunteers in Non-Profit Establishments

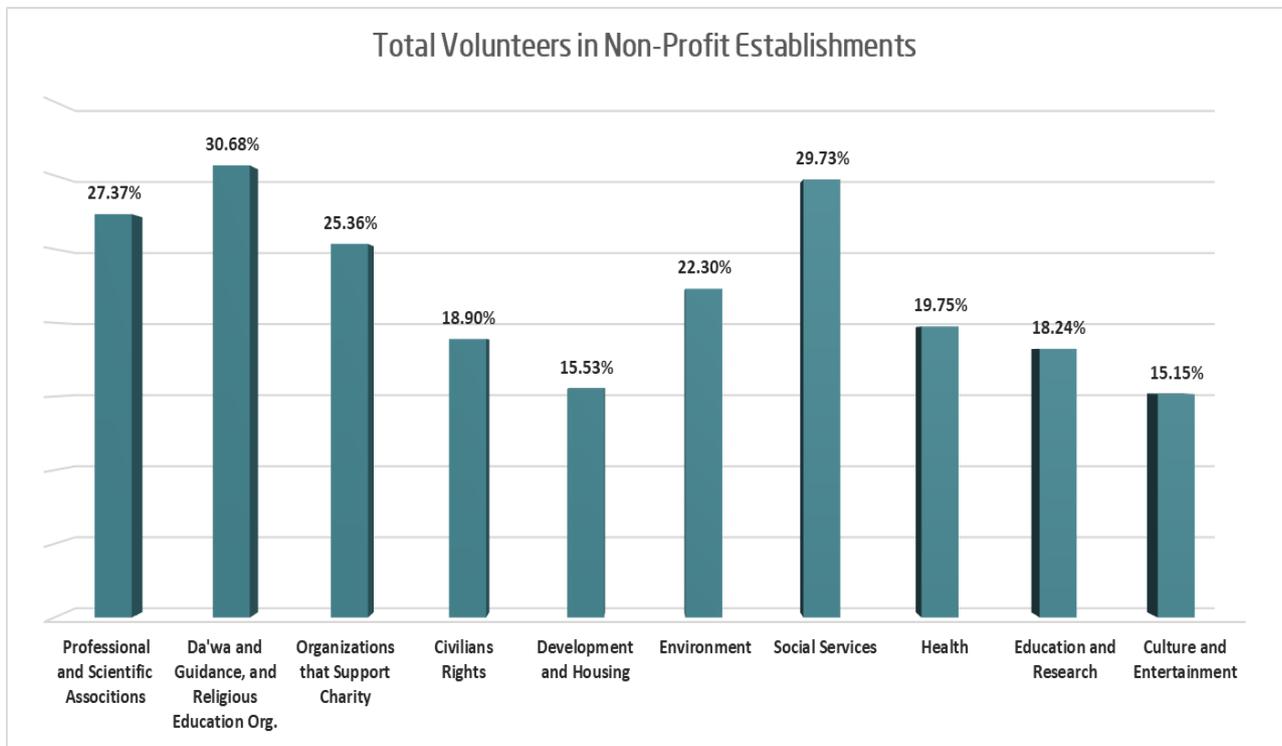




Table 4

جدول ٤

نسبة المتطوعين في المنشآت غير الربحية حسب الجنسية Percentage of Volunteers in Non-Profit Establishments by Nationality

Classification Non-Profit Establishments	غير سعودي Non-Saudi	سعودي Saudi	تصنيف المنشآت غير الربحية
1 Culture and Entertainment	0.6%	14.5%	1 الثقافة والترفيه
2 Education and Research	0.3%	18.0%	2 التعليم والأبحاث
3 Health	3.0%	16.8%	3 الصحة
4 Social Services	1.1%	28.7%	4 الخدمات الاجتماعية
5 Environment	0.7%	21.6%	5 البيئة
6 Development and Housing	0.3%	15.3%	6 التنمية والإسكان
7 Supporting Organizations	0.6%	18.3%	7 التأييد والمؤازرة
8 Organizations that Support Charity	0.2%	25.2%	8 منظمات دعم العمل الخيري
9 Da'wa and Guidance, and Religious Education Org.	1.4%	29.2%	9 منظمات الدعوة والإرشاد والتعليم الديني
10 Professional and Scientific Associations	0.3%	27.1%	10 الجمعيات والروابط المهنية والعلمية
Total	0.9%	25.3%	الجملة

Source: General Authority Statistics

المصدر: الهيئة العامة للإحصاء

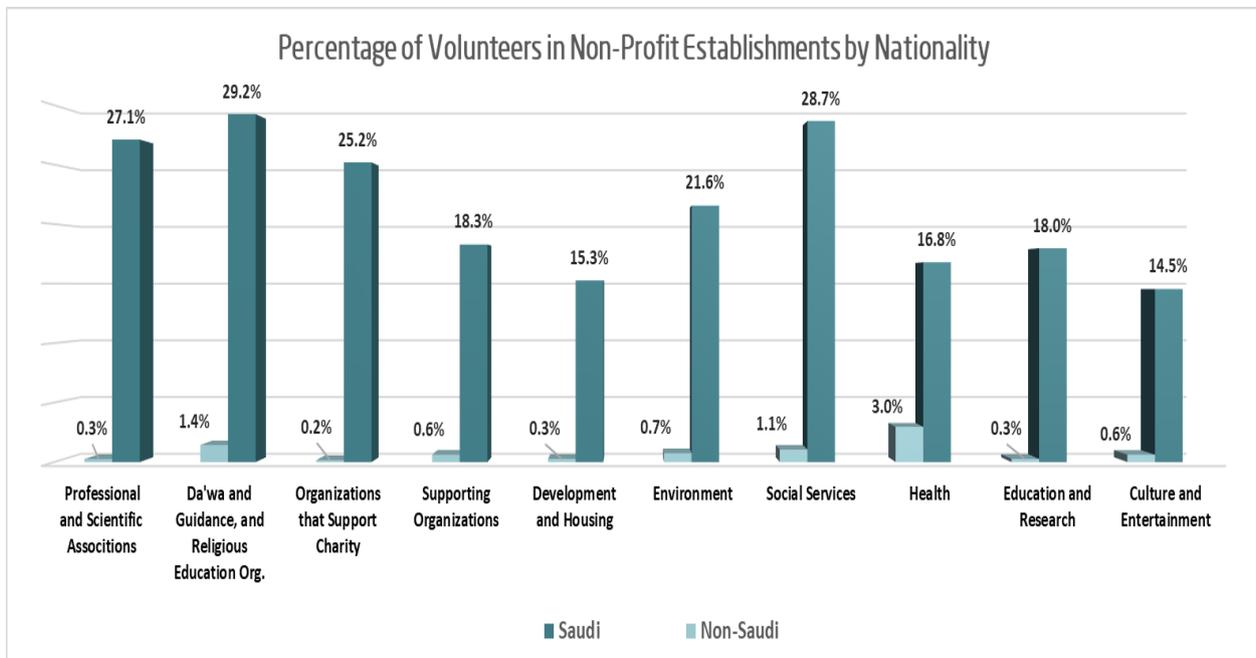




Table 5

جدول 5

متوسط التعويضات الشهرية المدفوعة للمشتغلين في المنشآت غير الربحية Average Monthly Compensation That Paid to Employees in Non-Profit Establishments

Riyal

بالريال

Classification of Non-Profit Establishments	متوسط التعويضات الشهرية المدفوعة للمشتغلين Average Monthly Compensation That Paid to Employees	تصنيف المنشآت غير الربحية
1 Culture and Entertainment	4,971	1 الثقافة والترفيه
2 Education and Research	5,276	2 التعليم والأبحاث
3 Health	5,345	3 الصحة
4 Social Services	6,193	4 الخدمات الاجتماعية
5 Environment	4,302	5 البيئة
6 Development and Housing	4,550	6 التنمية والإسكان
7 Civilians Rights	4,474	7 التأييد والمؤازرة
8 Organizations that Support Charity	5,979	8 منظمات دعم العمل الخيري
9 Da'wa and Guidance, and Religious Education Org.	6,524	9 منظمات الدعوة والإرشاد والتعليم الديني
10 Professional and Scientific Associations	5,258	10 الجمعيات والروابط المهنية والعلمية
All Establishments	5,796	جميع المنشآت

Source: General Authority Statistics

المصدر: الهيئة العامة للإحصاء

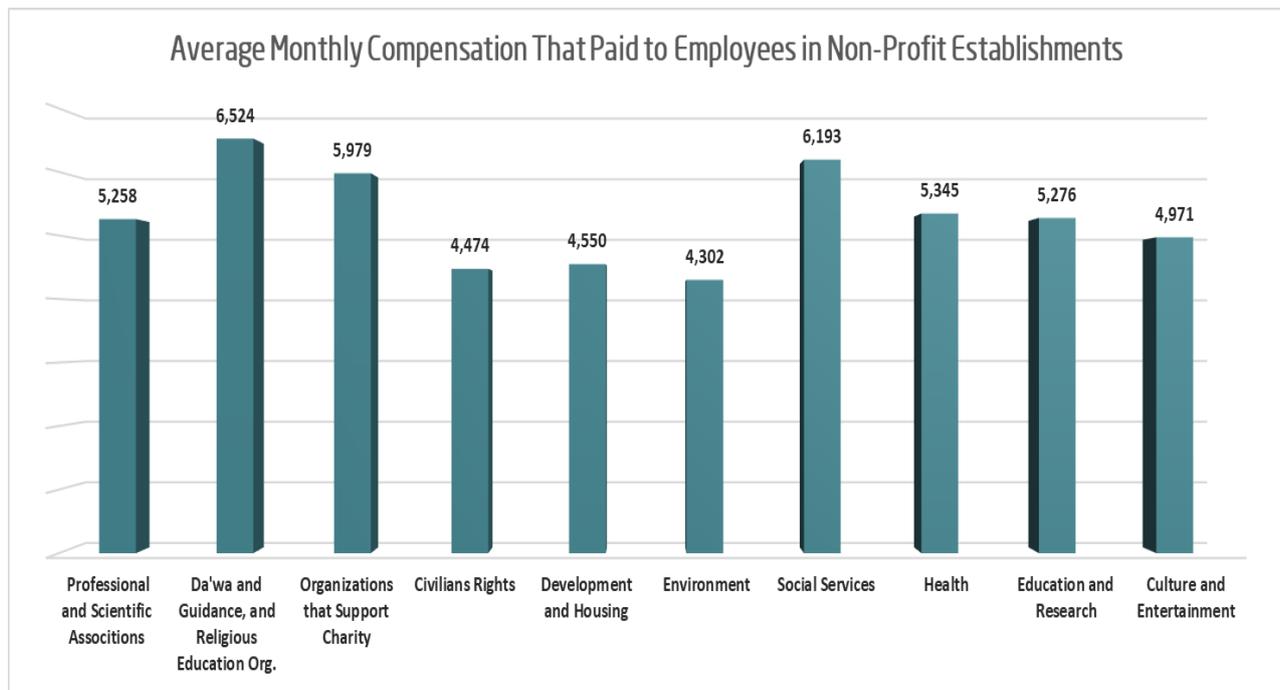




Table 6

جدول ٦

متوسط عدد ساعات العمل الأسبوعية حسب الحالة الوظيفية للمشتغل Average Number of Weekly Working Hours by Job Status

Job Status	متوسط ساعات العمل Average Number of Weekly Working Hours	الحالة الوظيفية
1 Full-Time Employee	37.95	1 موظف بدوام كامل
2 Part-Time Employee	21.22	2 موظف بدوام جزئي
3 Volunteer	6.01	3 متطوع

Source: General Authority Statistics

المصدر: الهيئة العامة للإحصاء

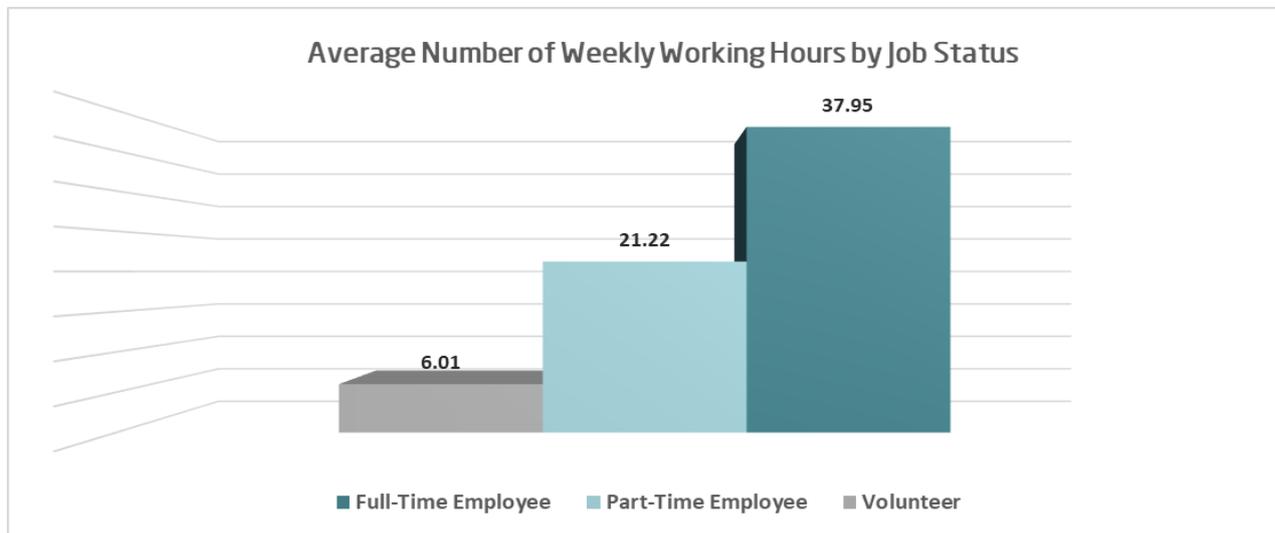




Table 7

جدول ٧

النفقات التشغيلية حسب تصنيف المنشآت غير الربحية Operating Expenses by Classification of Non-Profit Establishments

Thousands SR

بآلاف الريالات

Classification of Non-Profit Establishments	النفقات التشغيلية Operating Expenses			تصنيف المنشآت غير الربحية
	الجملة Total	المستلزمات الخدمية Services Supplies	المستلزمات السلعية Commodity Supplies	
1 Culture and Entertainment	14,303	4,579	9,724	1 الثقافة والترفيه
2 Education and Research	7,892	4,958	2,934	2 التعليم والأبحاث
3 Health	47,546	33,868	13,678	3 الصحة
4 Social Services	494,302	357,138	137,164	4 الخدمات الاجتماعية
5 Environment	5,359	3,599	1,760	5 البيئة
6 Development and Housing	95,493	20,483	75,010	6 التنمية والإسكان
7 Civilians Rights	6,963	2,963	4,000	7 التأييد والموازنة
8 Organizations that Support Charity	218,615	163,879	54,736	8 منظمات دعم العمل الخيري
9 Da'wa and Guidance, and Religious Education Org.	434,768	166,150	268,618	9 منظمات الدعوة والإرشاد والتعليم الديني
10 Professional and Scientific Associations	8,883	5,664	3,219	10 الجمعيات والروابط المهنية والعلمية
All Establishments	1,334,124	763,281	570,843	جميع المنشآت

Source: General Authority Statistics

المصدر: الهيئة العامة للإحصاء



Commodity and Services Supplies by Classification of Non-Profit Establishments

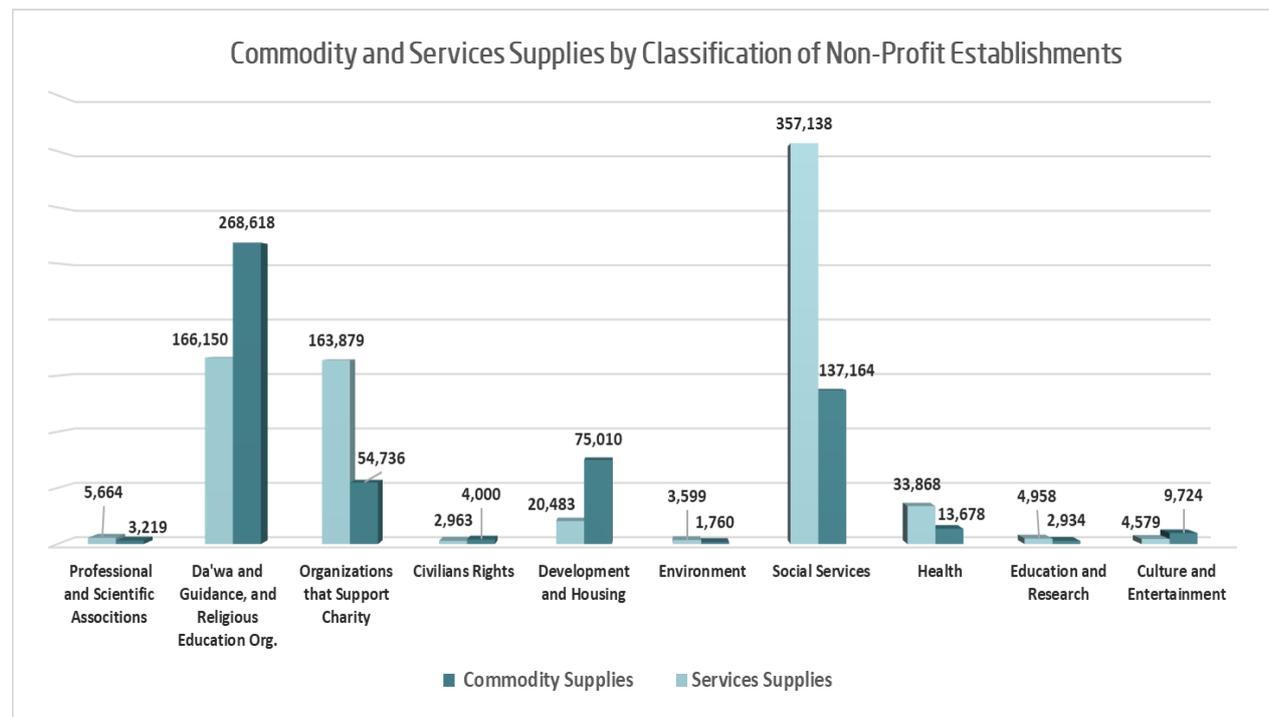




Table 8

جدول ٨

النفقات والإيرادات حسب تصنيف المنشآت غير الربحية Expenditures and Revenues by Classification of Non-Profit Establishments

Thousands SR

بآلاف الريالات

Classification of Non-Profit Establishments	الإيرادات Revenue	النفقات Expenditures	تصنيف المنشآت غير الربحية
1 Culture and Entertainment	114,508	108,386	1 الثقافة والترفيه
2 Education and Research	89,705	85,576	2 التعليم والأبحاث
3 Health	362,184	340,973	3 الصحة
4 Social Services	3,155,099	2,910,032	4 الخدمات الاجتماعية
5 Environment	36,307	34,462	5 البيئة
6 Development and Housing	810,350	773,382	6 التنمية والإسكان
7 Civilians Rights	68,274	64,439	7 التأييد والمؤازرة
8 Organizations that Support Charity	1,067,571	993,930	8 منظمات دعم العمل الخيري
9 Da'wa and Guidance, and Religious Education Org.	2,240,626	2,099,829	9 منظمات الدعوة والإرشاد والتعليم الديني
10 Professional and Scientific Associations	114,201	108,644	10 الجمعيات والروابط المهنية والعلمية
All Establishments	8,058,825**	7,519,654*	جميع المنشآت

* Expenditures include compensation of employees

* النفقات شاملة لتعويضات الموظفين

**Source: Administrative records from the Ministry of Labor and Social Development

** المصدر: سجلات إدارة من وزارة العمل والتنمية الاجتماعية

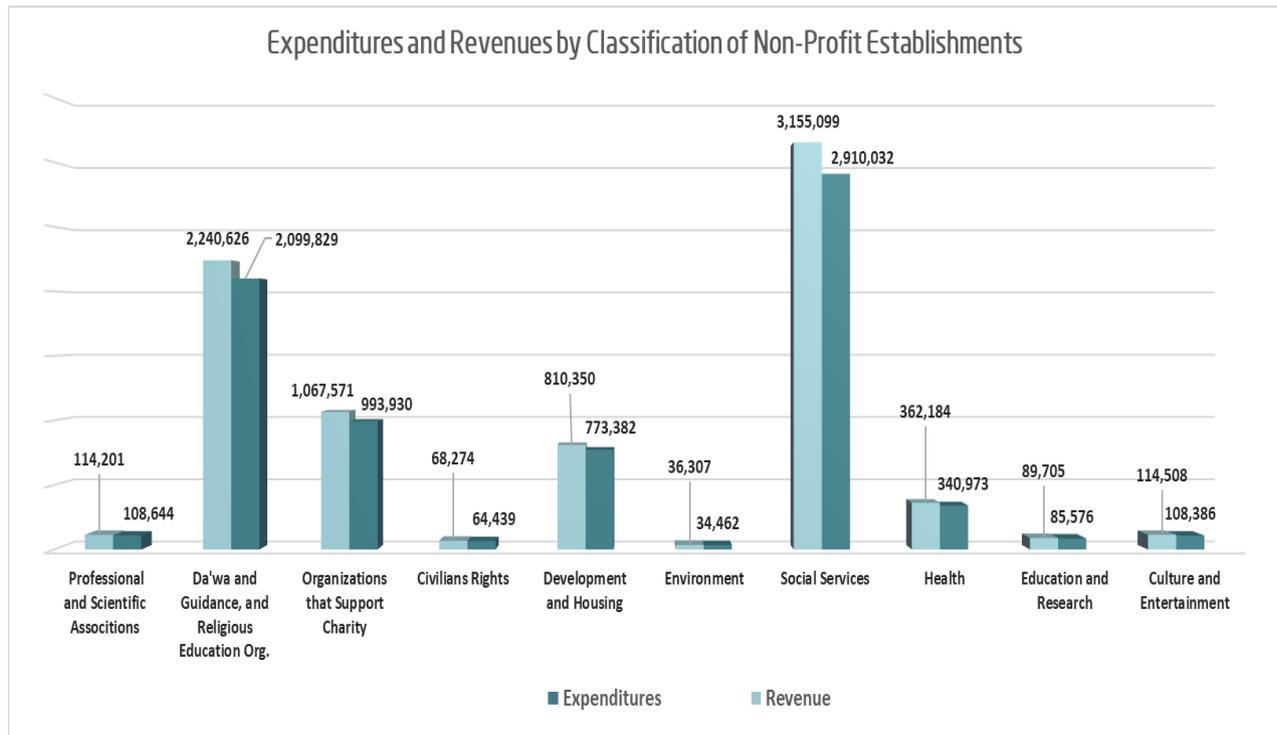




Table 9

جدول ٩

التوزيع النسبي للمستفيدين حسب تصنيف المنشآت غير الربحية The Percentage Distribution of Beneficiaries by Classification of Non-Profit Establishments

Classification of Non-Profit Establishments	النسبة Percentage	تصنيف المنشآت غير الربحية
1 Culture and Entertainment	0.66%	الثقافة والترفيه 1
2 Education and Research	2.38%	التعليم والأبحاث 2
3 Health	3.51%	الصحة 3
4 Social Services	33.49%	الخدمات الاجتماعية 4
5 Environment	0.03%	البيئة 5
6 Development and Housing	7.94%	التنمية والإسكان 6
7 Civilians Rights	0.01%	التأييد والموازة 7
8 Organizations that Support Charity	23.33%	منظمات دعم العمل الخيري 8
9 Da'wa and Guidance, and Religious Education Org.	26.34%	منظمات الدعوة والإرشاد والتعليم الديني 9
10 Professional and Scientific Associations	2.31%	الجمعيات والروابط المهنية والعلمية 10
Total	100%	الجملة

Source: General Authority Statistics

المصدر: الهيئة العامة للإحصاء



The Percentage Distribution of Beneficiaries by Classification of Non-Profit Establishments

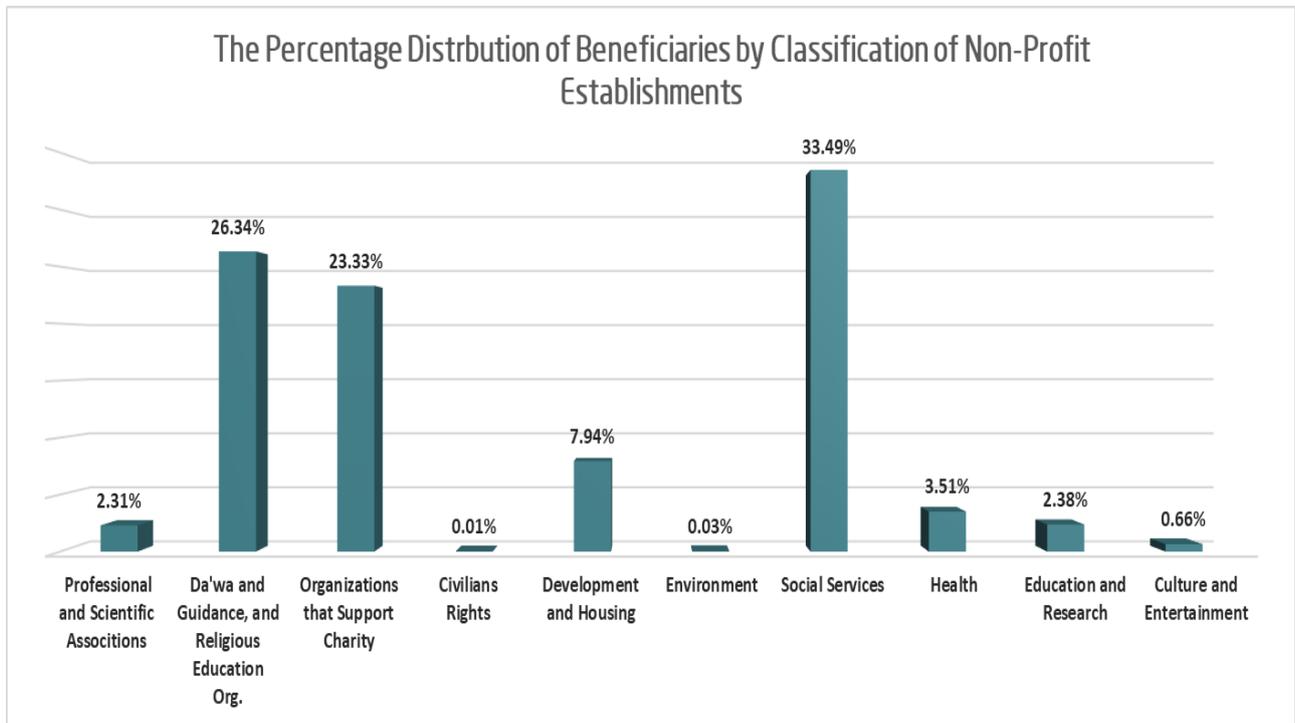




Table 10

جدول ١٠

التوزيع النسبي للتحديات الرئيسية التي تواجه المنشآت غير الربحية The Percentage Distribution of Main Challenges Facing Non-Profit Establishments

Main Challenges	النسبة Percentage	التحديات الرئيسية
1 Challenges in Financial Flows	30.16%	1 تحديات في التدفقات المالية
2 Challenges in Dealing with Banks	16.52%	2 تحديات في التعامل مع البنوك
3 Challenges in the Recruitment of Skilled Labor	19.33%	3 تحديات في توظيف أيدي عاملة ماهرة
4 The Difficulty of Obtaining Volunteers	17.02%	4 صعوبة الحصول على متطوعين
5 Compliance Procedures by Government Agencies	13.37%	5 إجراءات الرقابة من الجهات الحكومية
6 Rules and Regulations	3.59%	6 نصوص الأنظمة واللوائح التشريعية
Total	100%	الجملة

Source: General Authority Statistics

المصدر: الهيئة العامة للإحصاء



The Percentage Distribution of Main Challenges Facing Non-Profit Establishments

